

Tel: +61 2 9756 0960 Fax: +61 2 9475 4770 ABN: 42 000 764 572



CARBON POLYMERS LIMITED (ASX:CBP)

ASX Release 12 November 2013

SECURITIES ON ISSUE PURSUANT TO 4 to 1 CONSOLIDATION

The company would like to update shareholders on the consolidation. We have been advised by the Share Registry that the consolidation has been completed. Due to rounding up of individual holdings there is a small difference in the numerical consolidation of 4 to 1 and the actual consolidation. Please see the revised securities.

CODE DESC	RIPTION	AMOUNT	PERIOD
CBP Fully	Paid Ordinary Shares	47,293,464	Post Consolidation

CODE	DESCRIPTION	AMOUNT	EXERCISE PRICE	PERIOD
CBPO	Options Expiring 8 April 2014	5,102,001	\$1.20	Post Consolidation

For further information contact: Mr Andrew Howard (Chief Executive Officer) E-mail: info@carbonpolymers.com.au

