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CARBON POLYMERS LIMITED
(ASX:CBP)

ASX Release

21 November 2013

SUPPLEMENTARY PROSPECTUS

Carbon Polymers Ltd (CBP) would like to update shareholders on the prospectus lodged with the ASIC and dated 11 October 2013 in relation to the acquisition of Bluenergy Group Pty Ltd (Bluenergy) and the re-compliance with Chapters 1 and 2 of the listing rules.

The ASIC has requested further information be included for disclosure in the prospectus and ordered that the company is not raise any monies or issue any shares under the current prospectus. The company has agreed to issue an updated supplementary prospectus, to replace the current prospectus, which will be lodged shortly.

In addition to management changes, the supplementary prospectus will update the financial statement to reflect the write down of goodwill on the balance sheet and any other balance sheet changes.

For further information contact:
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