



Rum Jungle Resources Ltd  
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**Listings Officer  
ASX Melbourne  
ASX Announcement by Electronic Lodgement, 21 May 2013**

21 May 2013

**Rum Jungle Resources extends its Offer for Central Australian Phosphate and continues to encourage Central Australian Phosphate shareholders to ACCEPT its offer**

Rum Jungle Resources Limited (ASX: RUM) (the "Company" ) notes Central Australian Phosphate Limited's ("CEN") announcement of 16 May 2013 regarding its entry into a binding heads of agreement with Monument Mining Limited with respect to its phosphate projects at Arganara, Lucy Creek and Warrabri, subject to the approval of its shareholders. CEN has foreshadowed that the shareholder meeting is anticipated to be held in late June.

The Company considers that this announcement and CEN's entry into the heads of agreement breaches conditions of its offer for CEN. In the light of CEN's announcement, the Company is extending the offer period until 7pm (Melbourne time) on Friday, 19 July 2013 , by which time the Company expects the outcome of the CEN shareholder meeting to be known. The Company has not decided whether to rely on the breach of the conditions to lapse its offer for CEN or to waive the breach of the conditions and, accordingly, reserves its rights to do so. The Company will decide whether or not to rely on the breach of the conditions to lapse its offer for CEN no later than the date for giving notice of the status of conditions.

The date for giving notice of the status of conditions is now Thursday, 11 July 2013.

Attached to this announcement is the notice provided by the Company pursuant to sections 650D(1) and 630(2) of the *Corporations Act 2001* (Cth). This notice will be sent to Central Australian Phosphate shareholders shortly.

For further information on the takeover bid, please refer to the Bidder's Statement or contact the Offer Information Line: 1800 810 891 (within Australia) or +61 2 8256 3353 (outside Australia).

**Rum Jungle Resources Limited**

**Secretary**

Contact:

Pitt Capital Partners  
Telephone: +61 2 9210 7000

A copy of this notice was lodged with the Australian Securities and Investments Commission ("**ASIC**") on 21 May 2013. ASIC takes no responsibility for the contents of the notice.

**NOTICE OF VARIATION OF TAKEOVER OFFER  
FOR ORDINARY SHARES IN CENTRAL AUSTRALIAN PHOSPHATE LIMITED**

**TO:** Australian Securities and Investments Commission

Central Australian Phosphate Limited  
ABN 91 120 787 859 ("**CEN**")

The holders of all of the fully paid ordinary shares in CEN registered at 7.00pm (Melbourne time) on 3 April 2013 (the "**Offerees**").

ASX Limited

**EXTENSION OF OFFER PERIOD**

By this notice Rum Jungle Resources Limited ABN 33 122 131 622 ("**Rum Jungle Resources**") **VARIES** its offers dated 12 April 2013 for all of the fully paid ordinary shares in CEN (the "**Offers**") by:

- (a) extending the period during which the Offers remain open for acceptance until 7.00pm (Melbourne time) on Friday, 19 July 2013; and
- (b) substituting the date "19 July 2013" for the date "17 May 2013", in clause 4 of the Offers.

**RIGHTS TO WITHDRAW ACCEPTANCE**

This variation will postpone the time by which Rum Jungle Resources' obligations under the Offers must be satisfied by more than 1 month. Accordingly, section 650E of the Corporations Act gives each person who has already accepted an Offer a right to withdraw that acceptance by:

- (a) giving Rum Jungle Resources notice within 1 month beginning on the day after the day on which the copy of the notice of variation was received; and
- (b) returning any consideration received by the person for accepting the offer,

in accordance with sub-sections (3) and (4) of section 650E of the Corporations Act.

**BIDDER'S OBLIGATIONS IF ACCEPTANCE WITHDRAWN**

If an Offeree withdraws acceptance in accordance with section 650E, Rum Jungle Resources must, before the end of 14 days after the day on which the Offeree completes all things it needs to do to withdraw the acceptance:

- (a) take any action required by the ASX Settlement Operating Rules in relation to any fully paid ordinary shares in CEN to which the acceptance relates that are entered on a CHESS sub-register; and
- (b) return any documents that were sent to it by the Offeree with the acceptance.

**DATE FOR GIVING NOTICE AS TO STATUS OF CONDITIONS**

Rum Jungle Resources **GIVES NOTICE** that:

- (a) the date for giving notice of the status of the conditions set out in clause 11.5 of the Offers ("**Defeating Conditions**") pursuant to section 630 of the Corporations Act has been postponed, and the new date for giving notice is 11 July 2013;
- (b) as at the date of this notice:
  - (i) the Offers are not free from any of the Defeating Conditions; and
  - (ii) so far as Rum Jungle Resources knows, the Defeating Conditions were unfulfilled.

**DATED 21 May 2013**

**SIGNED** on behalf of Rum Jungle Resources Limited by Rob Annells being a director of Rum Jungle Resources Limited who is authorised to so sign by a unanimous resolution of the directors of Rum Jungle Resources Limited



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Director