

ASX ANNOUNCEMENT

17 April 2013

SHAREHOLDER INFORMATION SESSIONS IN RELATION TO NON-RENOUNCEABLE ENTITLEMENT ISSUE

Cougar Metals NL (ASX: CGM) (Cougar or the Company) is pleased to host Shareholder Information Sessions in Perth, Melbourne and Sydney in coming weeks in various locations across the country as follows:

Perth: Wednesday, 24 April 2013

Venue: 45 Ventnor Avenue, West Perth

Time: 1pm – 2pm

Melbourne: Tuesday, 30 April 2013

Venue: Melbourne City - to be confirmed.

Time: 11am

Sydney: Wednesday, 1 May 2013

Venue: Sydney City - to be confirmed.

Time: 11am

The purpose of the Shareholder Information Sessions will be to provide a detailed overview of the Company's Shoal Lake Gold Project in Ontario, Canada whilst answering queries in relation to the non-renounceable entitlement issue currently in progress.

The Shareholder Information Sessions will also be an opportunity for management to provide an update on activities in Brazil.

The Company's Managing Director Randal Swick together with the Company's Geological Manager Paul Nagerl will be returning from overseas for the purpose of presenting at these Shareholder Information Sessions.

Please express your interest in attending as soon as possible to Michael Fry (Company Secretary) at m.fry@cgm.com.au or PH: +61 8 9381 1755.