



17 April 2013

**ASX Announcement
Update on Options Rights Issue**

On 12 and 20 March 2013, Consegna Group Limited (Company) announced that the Company would be conducting a non-renounceable Options Rights Issue of 1 new option for every 3 existing shares held at the record date (Offer).

The Company advises that a Prospectus for the Offer will be lodged with ASIC and ASX on 18 April 2013. Full details of the Offer will be included in the Prospectus.

ENDS

For further information, please contact Consegna Group Limited on (03) 9824 5254.

About Consegna Group Limited

Consegna Group Limited's purpose is to identify, acquire and commercialise late stage therapeutic delivery technologies. The Company targets high value markets and indications using an acquisition strategy driven by strategic value creation, patent protection and realisation criteria. The Company employs a low fixed overhead model with a panel of successful best in field regulatory, intellectual property and scientific advisors.