



17 April 2013

**ASX Announcement
Interim ASX Codes - Consolidation of Capital**

Consegna Group Limited (Company) advises that the Company's shares will continue to trade under ASX code CGPDA and listed options under CGPDB until the close of market today.

ASX have confirmed that the Company's shares will resume trading under ASX code CGP and listed options under ASX code CGPO on 18 April 2013.

ENDS

For further information, please contact Consegna Group Limited on (03) 9824 5254.

About Consegna Group Limited

Consegna Group Limited's purpose is to identify, acquire and commercialise late stage therapeutic delivery technologies. The Company targets high value markets and indications using an acquisition strategy driven by strategic value creation, patent protection and realisation criteria. The Company employs a low fixed overhead model with a panel of successful best in field regulatory, intellectual property and scientific advisors.