



CONSEGNA GROUP LIMITED

TAKE A DEEP BREATH

SEPTEMBER 2013

A journey to value

- ⊙ In February 2013 a turn around commenced.
- ⊙ Key milestones achieved:
 - New team;
 - Established commercialisation program;
 - Validated unmet need and product appeal;
 - Clear capital management program;
 - Sufficient cash to achieve goals;
 - First revenues expected this calendar year; and
 - A clear focus on nasal technology with significant opportunities in major global markets.
- ⊙ This clear focus demands a name that can capitalise on the opportunities being pursued, hence the company will change its name subject to shareholder approval at the AGM.

R H I N O M E D

ASX:CGP

Radically improve the way you
breathe,
sleep,
maintain your health and
take medication.

Board & Management

NON-EXEC CHAIR
EXEC DIRECTOR / CEO
NON-EXEC DIRECTOR
CHIEF FINANCIAL OFFICER
CHIEF MARKETING OFFICER

Martin Rogers
Michael Johnson
Lord Simon Reading
Phillip Hains
Jane Ballantyne

Market Data

SHARE PRICE	\$0.035
MARKET CAP	\$12 M
SHARES ON ISSUE	380 M
CASH ON HAND	\$1.5M



Snapshot

- ⊙ Clear focus on nasal technology
- ⊙ First Sports product – *ready to launch*
- ⊙ Sleep (snoring) and Wellbeing product rollout – 2014
- ⊙ Expect to book revenues this calendar year
- ⊙ Renaming of company to capture brand equity

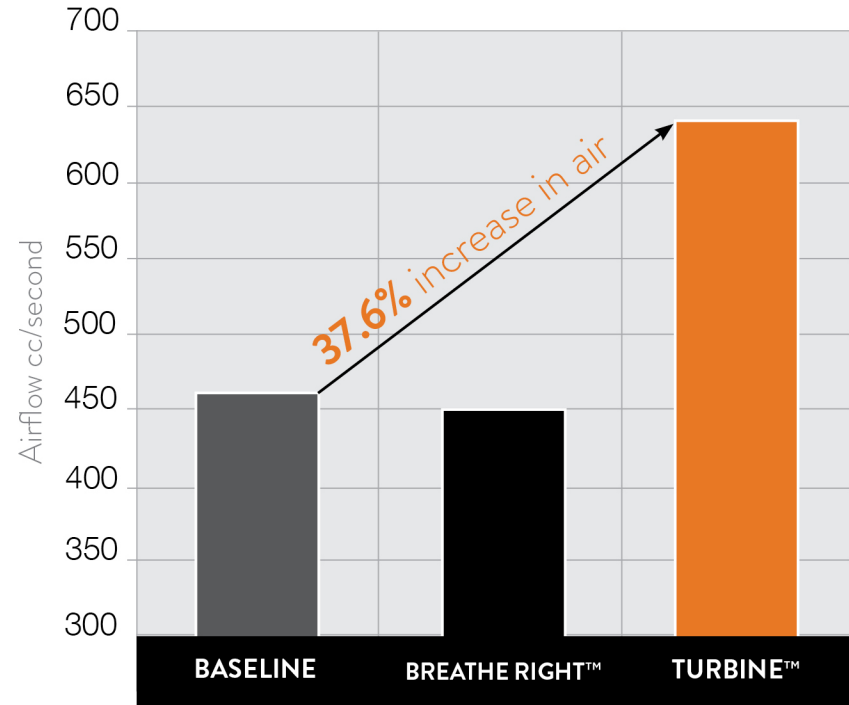


TURBINE

MAKE **EVERY** BREATH COUNT

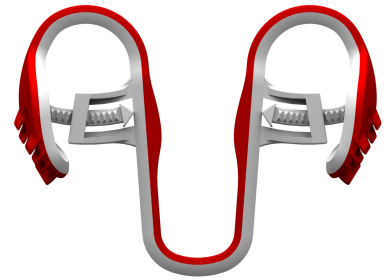
TURBINE
increases
airflow,
on average, by
38%*

* Clinical trial - 2005



TURBINE

- ⦿ Sits inside the nose
- ⦿ Dilates to increase airflow
- ⦿ Consumer launch November 2013
- ⦿ Manufacturing underway
- ⦿ 3 pack @ \$24.95 retail
- ⦿ Selling online and through affiliates
- ⦿ 18 granted and pending patents in major jurisdictions
- ⦿ Medical grade polymer
- ⦿ Pre-order yours online **NOW** at www.theturbine.com



WANT TO RIDE LIKE CADEL? **TOTAL COST \$21,553**

HELMET
Bell Volt
\$249

SUNGLASSES
Oakley Radar
\$299

COMPUTER
SRM PowerMeter PowerControl 7
\$4975

GLOVES
BMC team
\$69

CLOTHES
BMC jersey
\$169
BMC bib nix
\$199

BIKE (STANDARD)
BMC SLR01 Team Machine
\$7995

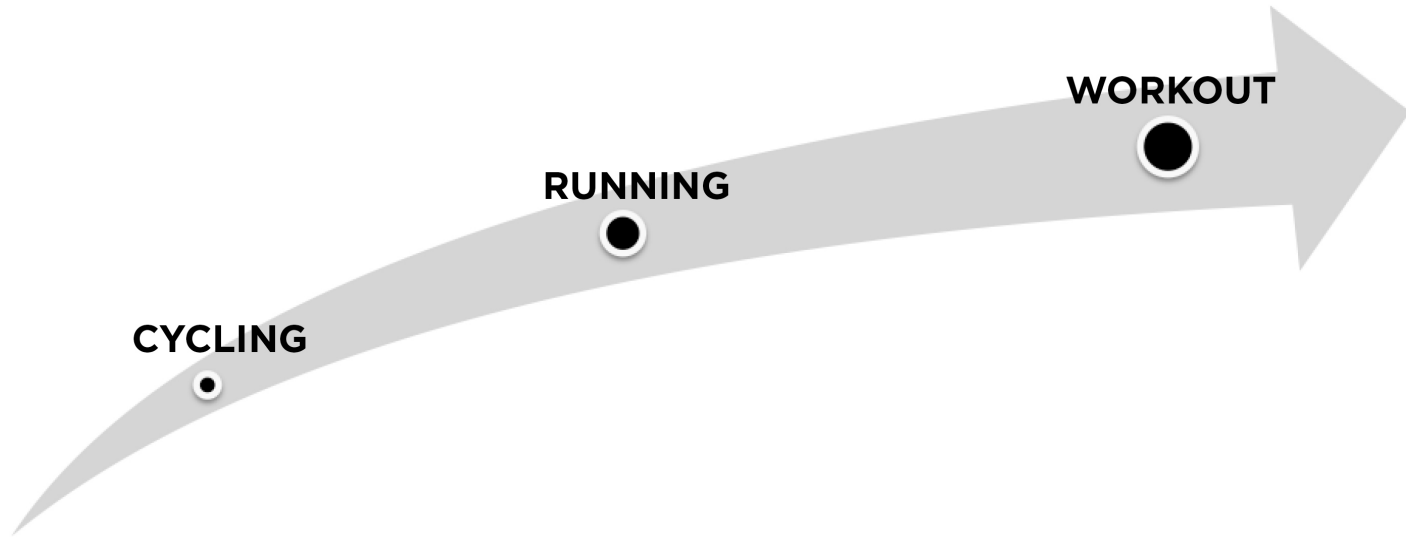
WHEELS (EXTRA)
Easton EC90SL
\$3799

RUNNING GEAR (EXTRA)
Dura-Ace Di2 groupset
\$3500

SHOES
Diadora Proracer 3
\$299

SOURCE: BIKE FORCE WOODVALE, SRM

51 million the number of US Health Club Members²

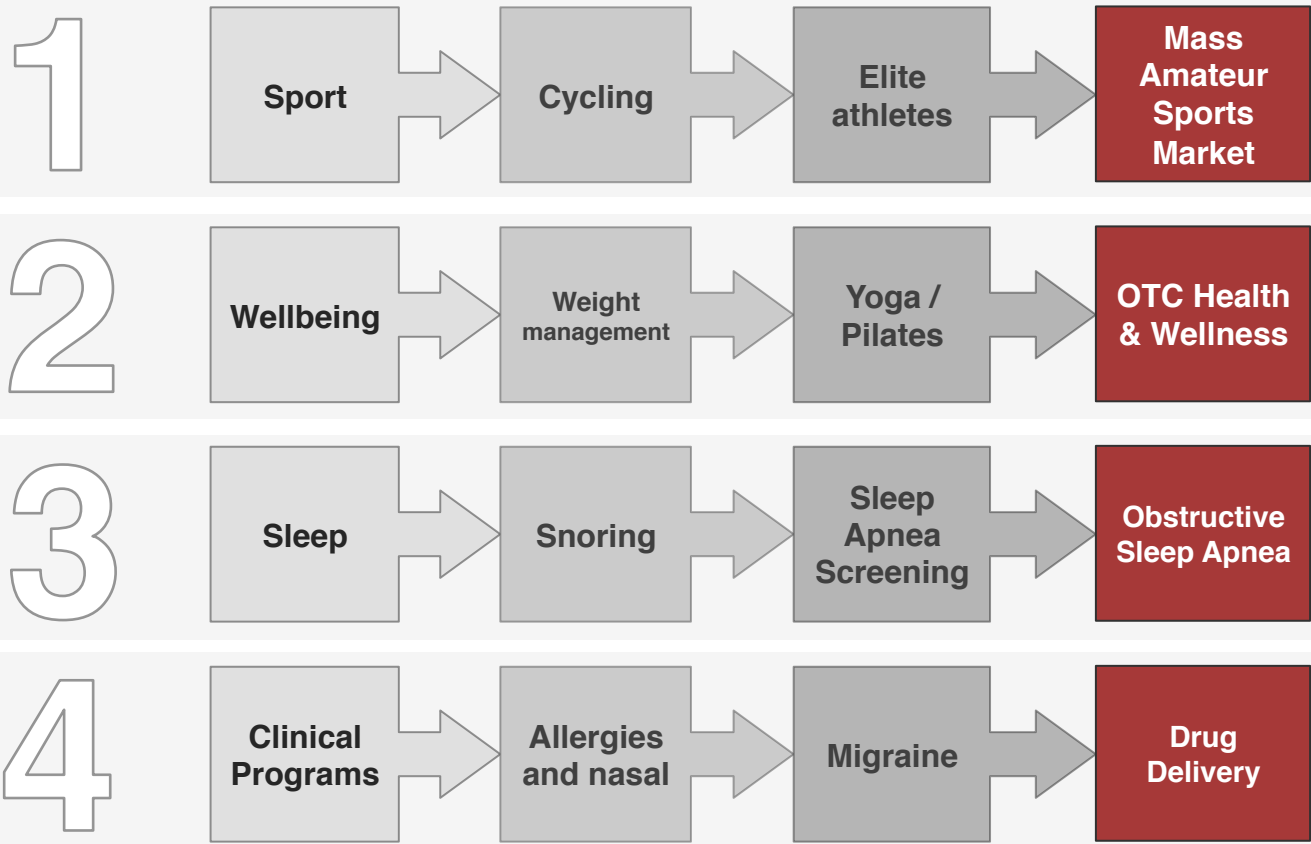


40 million the number of American Cyclists¹

¹ National Sporting Goods Association 2011

² International Health, Raquet & Sporting Club Association 2012

Clear & compelling growth strategy



Summary

- ⊙ Clear focus on proving value of the technology portfolio:
 - Revenues November 2013 - Market launch in Sport
 - Strategic Value - Demonstrate extension into high value markets
- ⊙ Rigorous management of risk
- ⊙ Clear Target Market Cap comparables:
 - CMS – Breathe Right™ (Acquired by GSK in 2007) - US\$566m
 - Somonmed market cap \$49m

C O N T A C T R H I N O M E D

Michael Johnson, Executive Director

mjohnson@rhinomed.com.au

+ 61 (0) 417 395 550

+ 61 (0) 3 9614 3663

Level 9 / 45 William Street
Melbourne VIC 3000