



12 March 2013

**ASX Announcement**  
**Consolidation of Capital Timetable**

At a General Meeting of shareholders to be held on 28 March 2013, Consegna Group Limited (Company) will seek shareholder approval to consolidate the Company's capital on a 25:1 basis.

An indicative timetable for the proposed consolidation of the Company's capital is set out below.

<b>Event</b>	<b>Date</b>
Shareholder Meeting	28 March 2013
Last day for ASX trading of securities on a pre-consolidated basis.	2 April 2013
Trading in the consolidated securities will commence on a deferred net settlement basis.	3 April 2013
Record Date for the consolidation of securities. Last day for the Company to register security transfers on a pre-consolidated basis.	9 April 2013
First day for Company to register share transfers on a consolidated basis and first day for Company to issue holding statements for shares and options on a consolidated basis	10 April 2013
Dispatch date. Dispatch of new holding statements. Deferred trading ends.	16 April 2013

ENDS

**For further information**, please contact Consegna Group Limited on (03) 9824 5254.

**About Consegna Group Limited**

Consegna Group Limited's purpose is to identify, acquire and commercialise late stage therapeutic delivery technologies. The Company targets high value markets and indications using an acquisition strategy driven by strategic value creation, patent protection and realisation criteria. The Company employs a low fixed overhead model with a panel of successful best in field regulatory, intellectual property and scientific advisors.