



19 April 2013

**ASX Announcement**  
**Consegna lodges Replacement Prospectus for Options Rights Issue**

On 18 April 2013, Consegna Group Limited (**Company**), lodged a Prospectus with ASX and ASIC for a non-renounceable pro rata options rights issue of 1 new option for every 3 fully paid ordinary shares held as at 7:00pm AEST on 29 April 2013 (**the Offer**).

The Company advises that there is an inconsistency in the entitlement ratio of the Offer on pages 3 and 5 of the Prospectus. The correct entitlement ratio is as stated above and in Company announcements lodged with ASX. Accordingly, and in order to avoid any confusion, the Company has today lodged a Replacement Prospectus for the Offer with ASIC and ASX.

The timetable for the Offer and terms and conditions remain unchanged.

**ENDS**

**For further information**, please contact Consegna Group Limited on (03) 9824 5254.

**About Consegna Group Limited**

Consegna Group Limited's purpose is to identify, acquire and commercialise late stage therapeutic delivery technologies. The Company targets high value markets and indications using an acquisition strategy driven by strategic value creation, patent protection and realisation criteria. The Company employs a low fixed overhead model with a panel of successful best in field regulatory, intellectual property and scientific advisors.