

7 January 2013

## ASX Announcement Update on Private Placement

On 17 December 2012, Consegna Group Limited ('Consegna' or 'Company') announced a private placement of 125,000,000 fully paid ordinary shares in the Company ('Shares') to sophisticated investors to raise \$500,000 before costs.

The first tranche of the private placement was completed on 24 December 2012 when the Company issued 76,800,000 Shares at \$0.004 per Share pursuant to ASX Listing Rule 7.1A. The remaining 48,200,000 Shares of the private placement funds that have been raised will be issued in January 2013.

In accordance with ASX Listing Rule 3.10.5A the following information is provided to the ASX in relation to the issue of 76,800,000 Shares pursuant to ASX Listing Rule 7.1A.

1. The issue of 76,800,000 Shares raised \$307,200 and diluted the voting power of existing shareholders by 6.74%.
2. Consegna elected to issue the Shares as a placement under Listing Rule 7.1A rather than a pro rata issue (or other type of issue) due to the strong support from sophisticated investors and the cost and timing benefits of a private placement. The Company is currently conducting a Share Purchase Plan, which allows shareholders (as at the record date) to acquire a parcel of Shares with a value of up to \$15,000, at the same issue price (\$0.004) as the private placement.
3. There were no underwriting agreements in connection with the issue.
4. The Company incurred a broker commission fee equal to 6% of funds raised. In addition and subject to shareholder approval, the Company will issue 60,000,000 Options, with an exercise price of \$0.005 and an expiry date 3 years from the date of issue, to brokers and advisors in relation to the private placement of 125,000,000 Shares announced to ASX on 17 December 2012 and other corporate advice.

**ENDS**

**For further information**, please contact Consegna Group Limited on (03) 9417 5001.

### About Consegna Group Limited

Consegna Group Limited's purpose is to identify, acquire and commercialise late stage therapeutic delivery technologies. The Company targets high value markets and indications using an acquisition strategy driven by strategic value creation, patent protection and realisation criteria. The Company employs a low fixed overhead model with a panel of successful best in field regulatory, intellectual property and scientific advisors



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