



MARKET RELEASE

19 August 2013

Consegna Group Limited

TRADING HALT

The securities of Consegna Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 21 August, 2013 or when the announcement is released to the market.

Security Code: CGP
 CGPO
 CGPOA

Jill Hewitt
Senior Adviser, Listings Compliance(Perth)



19 August 2013

Mauro Piccini
ASX Compliance Pty Ltd
Perth WA

Via e-mail: tradinghaltperth@asx.com.au and Mauro.Piccini@asx.com.au

Dear Mr. Piccini

Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Consegna Group Limited (Company) requests a trading halt in the securities of the Company pending an announcement in relation to a capital raising.

The announcement will be released to the market not later than the commencement of trading on Wednesday 21 August 2013 upon which the trading halt will cease. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Phillip Hains
Company Secretary
On behalf of the Board of Directors
Consegna Group Limited