



CL ASSET HOLDINGS LIMITED
ABN 38 104 475 345
Level 2, 28-34 Clarke Street
Crows Nest NSW 2065
Australia

Telephone 02 9432 3999
Facsimile 02 9460 9888
Web www.cl.com.au
Email info@cl.com.au

ASX ANNOUNCEMENT

14 January 2013

Completion of Minimum Holding Buy Back

Further to previous market announcements, CL Asset Holdings Limited (ASX code: CLS) (**Company**) advises that it has cancelled 16,277 shares under the minimum holding buy back which opened on 28 November 2012.

The minimum holding buy back enabled shareholders holding less than a marketable parcel of shares to sell their full holding back to the Company for \$1.40 per share. It is expected that payment for cancelled shares will be forwarded to participating shareholder on 18 January 2013.

The outcomes of the minimum holding buy back are summarised as follows:

Number of ordinary shares on issue before cancellation	4,692,327
Number of ordinary shares bought back under the minimum holding buy back	16,277
Remaining number of ordinary shares on issue post cancellation	4,676,050
Number of ordinary shareholders before cancellation	295
Number of ordinary shareholders after cancellation	218

9 shareholders, each holding less than a marketable parcel of shares and eligible to participate in the minimum holding buy back, elected to retain their shareholdings in the Company and not participate in the minimum holding buy back.

Henry Kam
Company Secretary