Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|      | of entity   |                                       | ABN/ARSN                       |  |
|------|---|---------------------------------------|--------------------------------|--|
| CL A | Asset Holdings Limited  |                                       | 38 104 475 345                 |  |
| We ( | the entity) give ASX the following  | information.                          |                                |  |
| Info | rmation about buy-back  |                                       |                                |  |
| 1    | Type of buy-back  | Off Market Equal Access Buy-Back      |                                |  |
| 2    | Date Appendix 3C was given to ASX   | 25 October 2012                       |                                |  |
|      |   |                                       |                                |  |
|      | al of all shares/units bought<br>e been received, before, and                                     | on, previous day                      |                                |  |
|      | 9   | · · · · · · · · · · · · · · · · · · · | which acceptances Previous day |  |
|      | 9   | on, previous day                      |                                |  |
| have | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which | on, previous day  Before previous day | Previous day                   |  |

<sup>+</sup> See chapter 19 for defined terms.

|                                      | Before previous day | Previous day |
|--------------------------------------|---------------------|--------------|
| If buy-back is an on-market buy-back | N/A                 | N/A          |

## **Participation by directors**

6 Deleted 30/9/2001.

5

| N/A |  |  |  |
|-----|--|--|--|
|     |  |  |  |

#### How many shares/units may still be bought back?

If the company/trust has disclosed an intention to buy back a maximum number of shares/units the remaining number shares/units to be bought back

| 312,803 shares |  |  |
|----------------|--|--|
|                |  |  |
|                |  |  |
|                |  |  |

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 26 February 2013

(Company secretary)

Print name: Henry Kam

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<sup>+</sup> See chapter 19 for defined terms.