

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

| | |
|---------------------------|----------------|
| Name of entity | ABN/ARSN |
| CL Asset Holdings Limited | 38 104 475 345 |

We (the entity) give ASX the following information.

Description of buy-back

| | | |
|---|------------------|-----------------------|
| 1 | Type of buy-back | Equal Access Buy Back |
|---|------------------|-----------------------|

Details of all shares/units bought back

| | | |
|---|----------------------------------------------------------------------|-----------------------------------------------------------------------|
| 2 | Number of shares/units bought back | 654,283 |
| 3 | Total consideration paid or payable for the shares/units | \$915,996.20 |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: N/A date: N/A lowest price: N/A date: N/A |

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.



Sign here:

(Company secretary)

Date: 4 March 2013.

Print name:

Henry Kam