

CL ASSET HOLDINGS LIMITED ABN 38 104 475 345 Level 2, 28-34 Clarke Street Crows Nest NSW 2065 Australia

Telephone 02 9432 3999 Facsimile 02 9460 9888 Web www.cl.com.au Email info@cl.com.au

ASX ANNOUNCEMENT

28 February 2013

Reminder to shareholders regarding the closing date for receiving application to participate in the Equal Access Buy Back

Further to previous market announcements on 22 January 2013 and 20 February 2013, CL Asset Holdings Limited (ASX code: CLS) (**Company**) wishes to remind shareholders of the Company that the submission of applications under the Equal Access Buy Back must be received by the Company no later than 7.00pm Friday, 1 March 2013.

Henry Kam Company Secretary