Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity	ABN/ARSN	
CL Asset Holdings Limited			38 104 475 345
We (the entity) give ASX the following	g information.	
Info	ormation about buy-back		
1	Type of buy-back	Off Market Equal Access Buy-Back	
2	Date Appendix 3C was given to ASX	25 October 2012	
	al of all shares/units bought e been received, before, and		o which acceptance Previous day
	al of all shares/units bought	on, previous day	

⁺ See chapter 19 for defined terms.

	Before previous day	Previous day
If buy-back is an on-market buy-back	N/A	N/A

Participation by directors

5

6 Deleted 30/9/2001. N/A

How many shares/units may still be bought back?

If the company/trust has disclosed 818,573 shares an intention to buy back a maximum number of shares/units the remaining number shares/units to be bought back

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 1 February 2013

(Company secretary)

Print name:

Henry Kam

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⁺ See chapter 19 for defined terms.