Rule 3.8A

# **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of entity            | ABN/ARSN       |
|---------------------------|----------------|
| CL Asset Holdings Limited | 38 104 475 345 |

We (the entity) give ASX the following information.

#### Information about buy-back

1 Type of buy-back Off Market Equal Access Buy-Back

2 Date Appendix 3C was given to 25 October 2012 ASX

## Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |  | Before previous day | Previous day |
|---|--|---------------------|--------------|
| 3 | Number of shares/units bought  | 631,283             | 2,500        |
| 5 | back or if buy-back is an equal<br>access scheme, in relation to which<br>acceptances have been received | 031,285             | 2,500        |
| 4 | Total consideration paid or payable for the shares/units   | \$883,796.20        | \$3,500      |

<sup>+</sup> See chapter 19 for defined terms.

|   |  | Before previous day | Previous day |
|---|--|---------------------|--------------|
| 5 | If buy-back is an on-market buy-<br>back | N/A                 | N/A          |

#### **Participation by directors**

6 Deleted 30/9/2001.

N/A

## How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

309,853 shares

# **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

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Sign here:

(Company secretary)

Date: 28 February 2013

Print name:

Henry Kam

<sup>+</sup> See chapter 19 for defined terms.