Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

5	ABN/ARSN		e of entity	Name
	38 104 475 345		Asset Holdings Limited	CL A
	[information.	(the entity) give ASX the following	We (
			ormation about buy-back	Info
	Buy-Back	Off Market Equal Access	Type of buy-back	1
		25 October 2012	Date Appendix 3C was given to ASX	2
ances	which acceptan	<i>'</i>	tal of all shares/units bought we been received, before, and	
	Previous day	Before previous day		
	600	420,465	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	3
	\$840	\$588,651	Total consideration paid or payable for the shares/units	4
	Previous day 600	Before previous day 420,465	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received Total consideration paid or	have 3

⁺ See chapter 19 for defined terms.

	Before previous day	Previous day
If buy-back is an on-market buy-back	N/A	N/A

Participation by directors

5

6 Deleted 30/9/2001.

N/A			

How many shares/units may still be bought back?

If the company/trust has disclosed an intention to buy back a maximum number of shares/units the remaining number shares/units to be bought back

522,571 shares		

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 15 February 2013

(Company secretary)

Print name: Henry Kam

11/01/2010 Appendix 3E Page 2

⁺ See chapter 19 for defined terms.