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## ASX ANNOUNCEMENT

7 March 2013

### Completion of Equal Access Buy Back

Further to previous market announcements (including the announcement of 25 October 2012), CL Asset Holdings Limited (ASX code: CLS) (**Company**) advises that it has cancelled 654,283 shares under the equal access buy back announced to the market on 22 January 2013 (**Equal Access Buy Back**).

The Equal Access Buy Back enabled shareholders to sell some or all of their holding back to the Company for \$1.40 per share. It is expected that payment for the cancelled shares will be forwarded to participating shareholders on 8 March 2013.

The outcomes of the Equal Access Buy Back are summarised as follows:

Number of ordinary shares on issue before cancellation	4,676,050
Number of ordinary shares bought back under the Equal Access Buy Back	654,283
Remaining number of ordinary shares on issue post cancellation	4,021,767
Number of shareholders before cancellation	204
Number of shareholders post cancellation	99

Henry Kam  
Company Secretary