Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity		ABN/ARSN			
	sset Holdings Limited		38 104 475 345			
We (1	the entity) give ASX the following	information.				
Info	rmation about buy-back					
1	Type of buy-back	Off Market Equal Access Buy-Back				
2	Date Appendix 3C was given to ASX	25 October 2012				
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day Before previous day Previous day						
			2 2 0 1 2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	418,665	1,800			
4	Total consideration paid or payable for the shares/units	\$586,131	\$2,520			

⁺ See chapter 19 for defined terms.

	Before previous day	Previous day
/-	N/A	N/A

Participation by directors

If buy-back is an on-market buy

6 Deleted 30/9/2001.

back

5

N/A			

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

523,171 shares		

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 14 February 2013

(Company secretary)

Print name: Henry Kam

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⁺ See chapter 19 for defined terms.