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ASX ANNOUNCEMENT

20 February 2013

Extension of Equal Access Buy Back

CL Asset Holdings Limited (ASX code: CLS) (**Company**) wishes to extend the Equal Access Closing Date for the Equal Access Buy Back offer, as set out in its letter to shareholders dated 22 January 2013 (**Equal Access Buy Back Letter**), by 7 days to **7.00pm (Sydney time) on 1 March 2013**, in order to allow shareholders additional time to accept the Offer.

Terms not otherwise defined in this letter have the meaning set out in the Equal Access Buy Back Letter.

As a result of the above and updated payment processing times, the indicative timetable set out in section 7 of the Explanatory Statement of the Company's Notice of Annual General Meeting dated 25 October 2012, and the corresponding defined terms in the Attachment to the Equal Access Buy Back Letter, are updated as follows:

Event	Original date (indicative)	Updated date (indicative)
Equal Access Closing Date – Closing date for receiving of Applications Forms under the Equal Access Buy Back	7.00pm (Sydney time) on 22 February 2013	7.00pm (Sydney time) on 1 March 2013
Equal Access Buy Back Date – Date on which Shares accepted under the Equal Access Buy Back are cancelled	25 February 2013	4 March 2013
Equal Access Payment Date – Date on which the proceeds of the Equal Access Buy Back are proposed to be distributed to participants	25 February 2013	8 March 2013
De-listing Date - Date on which De-listing is expected to take effect	1 March 2013, subject to confirmation by the ASX	8 March 2013

Henry Kam
Company Secretary