



carbonenergy

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Carbon Energy Limited
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Carbon Energy (Operations) Pty Ltd
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ASX / Media Announcement

21 August 2013

Carbon Energy Rights Issue Closes 5pm (AEST) Today

Carbon Energy (ASX:CNX, OTCQX:CNXAY) would like to advise eligible shareholders the non-renounceable pro rata rights issue announced on 25 July 2013 closes today 21 August 2013.

Eligible shareholders are reminded that to take up their entitlement in full or in part, payment for the New Securities must be received by 5pm (AEST) today. Shareholders who wish to pay for the New Securities by BPAY should check the processing cut off-time for BPAY transactions with their bank, credit union, or building society to ensure payment will be received by the Registry in time.

In accordance with the rights issue timetable (see below) Carbon Energy will advise the outcome of the rights issue on Monday 26 August 2013.

Timetable for important dates

Closing Date of Offer (5:00pm AEST time)	Wednesday, 21 August 2013
Advise ASX of any shortfall	Monday, 26 August 2013
Expected date of allotment	Tuesday, 27 August 2013
Commencement of trading of New Securities on ASX	Wednesday, 28 August 2013
Despatch of Transaction Confirmation Statements for New Securities	Thursday, 29 August 2013

The rights issue prospectus can be viewed on the Company website at www.carbonenergy.com.au.

Eligible shareholders who have any questions in relation to taking up their entitlement are encouraged to call the Share Registry on

- 1300 851 395 for callers within Australia; or
- +61 1300 851 395 for overseas callers.

ENDS

For and on behalf of the Board

Morné Engelbrecht
Chief Executive Officer

**For more information please contact Jodie Springer on +61 7 3156 7712
or refer to our website at www.carbonenergy.com.au**