

CONTINUATION INVESTMENTS LIMITED

NET TANGIBLE ASSETS AS AT 30 SEPTEMBER 2013

	30 SEPTEMBER 2013
	Cents
Gross Tangible Asset backing¹	8.41
Deferred tax asset on realised tax losses	-
NTA after tax on realised income/gains and/or losses	8.41
Deferred tax asset / (liability) on unrealised positions	-
NTA after tax on unrealised gains and/or losses	8.41

1. Gross Tangible Asset Backing:

- includes investments at current market value less associated selling costs
- is before Deferred Tax Asset on realised tax losses
- is before any Deferred Tax on unrealised investment gains/losses

Comments:

The Net Tangible Assets quoted above are based on unaudited financial accounts.

At the present time, the Company continues to actively examine various investment opportunities and holds predominantly cash assets. In addition to the net assets noted above, which equate to \$1.671 million the Company also holds approximately \$227,000 of cash which it is not entitled, being un-presented cheques from past distributions upon which it earns interest until they are claimed or pass to the relevant authorities, after an appropriate period, as unclaimed monies.

During the month of September, the Company paid approximately \$15,500 in legal fees in connection with the defence of an unsolicited takeover bid.

Sarah Smith

Company Secretary

For further enquiries: (08) 9322 7600