



CWH Resources Ltd
A.C.N. 009 230 111

21 August 2013

CWH and Tangiers farm-out agreement

Following on from the announcement on 10 May 2013 that CWH has executed final terms of agreement with Tangiers Petroleum Limited (ASX:TPT, AIM:TPET) and Ansbachall Pty Limited to farm into exploration activities to earn a 70 per cent interest in blocks WA-442-P and NT/P81 located in the southern Bonaparte Basin (the “**Proposed Transaction**”), subject to certain condition precedent and ASX determination below.

The ASX has determined that CWH:

- is to obtain shareholder approval for the Proposed Transaction for the purposes of Listing Rule 11.1.2 where CWH proposes to make a significant change in the nature and scale of its activities; and
- is required to re-comply with Chapters 1 and 2 of the Listing Rules pursuant to Listing Rule 11.1.3.

The Proposed Transaction is conditional on ASX’s confirmation that CWH has satisfied re-compliance with Chapters 1 and 2 of the Listing Rules and the conditional approval by ASX to reinstate the securities of CWH to trading on terms reasonably acceptable to CWH.

CWH will seek to hold a shareholders meeting in November 2013 to put resolutions seeking the approval for the Proposed Transaction and that deal with requirements of Chapters 1 and 2 of the Listing Rules.

The following outlines the steps and the indicative timetable for CWH to seek shareholder approval to complete the Proposed Transaction and re-comply with Chapters 1 and 2 of the ASX Listing Rules.

Event	Date
Dispatch of notice of general meeting for approval for Proposed Transaction	23 September 2013
Lodgement of prospectus with ASIC	30 October 2013
General meeting of shareholders	15 November 2013
Suspension of CWH’s securities (if Proposed Transaction approved)	15 November 2013
Re-comply with chapters 1 and 2	6 December 2013

This is indicative only and may be subject to change.



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For more information, please contact:

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Important note

This announcement contains or may contain forward-looking statements that are based on the Board's beliefs, assumptions and expectations and on information currently available to management. All statements that address operating performance, events, or developments that the Company expects or anticipates will occur in the future are forward-looking statements, including without limitation the Company's expectations with respect to potential revenues, costs, profitability and financial performance. The Board believes that forward-looking statements are reasonable as and when made.