



5 August 2013

Mr James Gerraty
Manager Issuers (Melbourne)
ASX Compliance Pty Limited
Level 4, Rialto North Tower,
525 Collins Street,
Melbourne, VIC 3000.

Notice under Section 708A(5)(e) Corporations Act

On 2 August 2013, Cougar Energy Limited ABN 75 060 111 784 ("the Company") issued 214,916,665 fully paid ordinary shares pursuant to a placement to professional and sophisticated investors, which placement was announced to the market on 29 July 2013.

Accordingly the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned fully paid ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours sincerely,

Cougar Energy Limited

Robert Neill
Director