



De Grey Mining Ltd

A.B.N. 65 094 206 292

22 April 2013

ASX/MEDIA RELEASE

DISPATCH OF PROSPECTUS

De Grey Mining Limited (ASX: DEG) confirms that, in accordance with the timetable for the Company's Entitlements Offer, the Prospectus and accompanying personalised Entitlement and Acceptance Forms were dispatched today to shareholders of the Company.

The indicative timetable for the Entitlements Offer is set out below.

Ex Date and Rights Trading Commences	12 April 2013
Record Date The Company determines eligible shareholders	18 April 2013
Opening Date Prospectus sent to all eligible shareholders	22 April 2013
Rights Trading Ends	30 April 2013
Closing Date The date on which the Entitlements Offer closes. Applications must be received by 5.00pm (WST)	7 May 2013
Notification of Shortfall	10 May 2013
Allotment Date The date upon which the New Shares are allotted.	15 May 2013
Dispatch Date The date on which holding statements are sent to shareholders that have taken up their entitlement of New Shares.	15 May 2013
Share Trading Date The date upon which New Shares commence trading on the ASX	16 May 2013

Note: this timetable is indicative only and subject to change. The Company reserves the right to vary the above dates including the Closing Date, subject to the ASX Listing Rules and Corporations Act, without notice.

For further information:

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