



MARKET RELEASE

26 September 2013

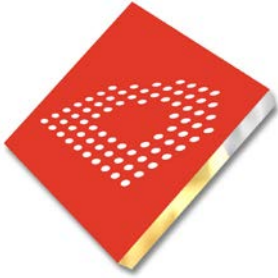
De Grey Mining Limited

TRADING HALT

The securities of De Grey Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 30 September, 2013 or when the announcement is released to the market.

Security Code: DEG

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



26 September 2013

ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 2000

Attention: Sandra Wutete

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1 De Grey Mining Limited ("**De Grey**" or the "**Company**") requests that trading in the Company's securities be halted pending an announcement to the market regarding a capital raising and board restructuring.

The Company anticipates that the trading halt will be lifted on or before 30 September 2013 by provision of an announcement to ASX regarding a proposed capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Dennis Wilkins
Company Secretary
De Grey Mining Limited