



De Grey Mining Ltd

A.B.N. 65 094 206 292

8 April 2013

ASX/MEDIA RELEASE

INDICATIVE ENTITLEMENT OFFER TIMETABLE

De Grey Mining Limited (ASX: DEG) advises that there has been a change to the key dates for the Entitlement Offer announced to ASX on 4 April 2013. The revised indicative timetable for the Entitlement Offer is set out below.

Announcement Date	4 April 2013
Lodgment of Prospectus	9 April 2013
Ex Date and Rights Trading Commences	12 April 2013
Record Date The Company determines eligible shareholders	18 April 2013
Opening Date Offer Documents sent to all eligible shareholders	22 April 2013
Rights Trading Ends	30 April 2013
Closing Date The date on which the Entitlement Offer closes. Applications must be received by 5.00pm (WST)	7 May 2013
Notification of Shortfall	10 May 2013
Allotment Date The date upon which the New Shares are allotted.	15 May 2013
Dispatch Date The date on which holding statements are sent to shareholders that have taken up their entitlement of New Shares.	15 May 2013
Share Trading Date The date upon which New Shares commence trading on the ASX	16 May 2013

For further information:

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