

ASX: DNA

ASX RELEASE

17 December 2013

Finalisation of Prospectus Issue

Donaco International Limited (the **Company**) announces that it has issued 20,000 ordinary shares under the Company's prospectus dated 20 November 2013, as modified by the Supplementary Prospectus dated 6 December 2013.

The prospectus offer was more than eight times oversubscribed. Accordingly all applications were scaled back significantly.

The 20,000 shares were included in the Company's Appendix 3B lodged on 26 November 2013.

For further information:

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ABOUT DONACO INTERNATIONAL LIMITED (ASX: DNA)

Donaco International Limited operates leisure, entertainment and associated technology businesses across the Asia Pacific region.

Our flagship business is the Lao Cai International Hotel, a successful boutique casino in northern Vietnam. The Lao Cai International Hotel was established in 2002, and is located on the border with Yunnan Province, China. Donaco operates the business and owns a 75% interest, in a joint venture with the Government of Vietnam.

The Lao Cai International Hotel is a pioneer casino operator in Vietnam. The property is currently being expanded from a 3-star 34 room hotel, to a brand new 5-star resort complex with 428 hotel rooms.

Donaco also owns and operates successful gaming technology businesses, including secure mobile payment gateways across South East Asia, and the Way2Bet wagering portal, whose customers include all major corporate bookmakers in Australia.

To learn more about Donaco visit www.donacointernational.com

