



MARKET RELEASE

31 January 2013

Donaco International Limited

PRE-REINSTATEMENT DISCLOSURE

Donaco International Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Friday, 1 February 2013, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A – ASX Listing Application and Agreement
2. Distribution schedule – shareholders and option holders
3. Top 20 – shareholders and option holders
4. Corporate Governance Statement
5. Securities Trading Policy
6. A statement confirming the completion of the Share Sale and Subscription Agreement dated 9 October 2012 entered into between the Company, Convent Fine Limited ("Convent") and Slim Twinkle Limited ("Slim").
7. A statement confirming that the Company is in compliance with the listing rules and in particular, listing rule 3.1.
8. A statement from an independent expert confirming the Company has enough working capital to carry out its stated objectives.
9. Audited Financial Statements for Lao Cai International Hotel Joint Venture Company for 2009, 2010, 2011 and half year Audited Financial Statements for 2012.

Security Codes: DNA
DNAO

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