



ASX Announcement
11 April 2013

ASX: DSB

Board of Directors

Gordon Galt – Chairman

Stephen Bizzaca – Managing
Director – CEO

Glyn Dawkins – Non Executive
Director

Geoffrey Garside – Non Executive
Director

Company Secretary

Tony McFadden

Principal Contact

Stephen Bizzaca – Managing
Director – CEO

Phone: 02 4629 0300

Tony McFadden – Company
Secretary - CFO

Phone: 02 4629 0300

Registered office

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Campbelltown NSW 2560

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Website: www.deltasbd.com.au

To : Australian Securities Exchange
Company Announcement

Notice under section 708A(5)(e) of the Corporations Act 2001

On 10 April 2013, Delta SBD Limited issued 507,460 ordinary shares (**Shortfall Shares**) at an issue price of \$0.58 per share to sophisticated and professional investors under the terms of the dividend reinvestment plan shortfall underwriting agreement entered into with Ord Minnett.

Delta SBD provides the following information:

1. Delta SBD issued the Shortfall Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (**Act**);
2. This notice is being given under section 708A(5)(e) of the Act;
3. as of the date of this notice, Delta SBD has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to Delta SBD; and
 - b. section 674 of the Act; and
4. as of the date of this notice, there is no excluded information (within the meaning of section 708A(7) of the Act) that is required to be given under section 708A(6)(e) of the Act.

Yours Faithfully

Tony McFadden
Chief Financial Officer and Company Secretary