

ASX Announcement 20 March 2013

ASX: DSB

Board of Directors

Gordon Galt - Chairman

Stephen Bizzaca – Managing Director – CEO

Glyn Dawkins – Non Executive Director

Geoffrey Garside – Non Executive Director

Company Secretary

Tony McFadden

Principal Contact

Stephen Bizzaca – Managing Director – CEO

Phone: 02 4629 0300

Tony McFadden – Company Secretary - CFO

Phone: 02 4629 0300

Registered office

Suite 220, Centric

4 Hyde Parade

Campbelltown NSW 2560

Telephone: 02 4629 0300

Facsimile: 02 4629 0399

Website: www.deltasbd.com.au

To: Australian Securities Exchange

Company Announcement

Take up of Dividend Reinvestment Plan

Delta SBD is pleased to announce that shareholders representing ~64% of the Company's issued shares, including its two largest shareholders, have elected to fully participate in the dividend reinvestment plan (DRP) as announced on 26 February 2013. This is in respect of the interim dividend for the half year ended 31 December 2012 of 1.8 cents per share, which is due to be paid on 17 April 2013.

The Company has entered into an agreement with Ord Minnett Limited to underwrite the remaining ~36%. Based on issued shares of 44.8 million, the amount raised under the DRP will total ~\$807,000, which will be used to reduce debt or fund capital equipment acquisitions as required.

Yours Faithfully

Tony McFadden

Chief Financial Officer and Company Secretary