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# Form 605

Corporations Law  
Section 671B

## Notice of ceasing to be a substantial holder

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To: Company Name/Scheme Dart Energy Limited

ACN/ARSN 122 588 505

### 1. Details of substantial holder (1)

Name Bank of America Corporation and its related bodies corporate

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **14 February 2013**

The previous notice was given to the company on **24 December 2012**

The previous notice was dated **20 December 2012**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Annexure A.					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 4. Addresses

The addresses of persons named in this form are as follows:

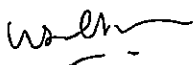
Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London EC1A 1HQ, United Kingdom
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
MLEQ Nominees Pty Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

#### SIGNATURE

Print Name: Roland Chan

Capacity: Authorised signatory

Sign Here:



Date: 18 February 2013

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## Annexure A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected
21-Dec-12	Merrill Lynch (Australia) Futures Ltd	Sell	7,640	Ordinary	(49,290)	(49,290)
28-Dec-12	Merrill Lynch (Australia) Futures Ltd	Buy	1,085,000	Ordinary	7,000,000	7,000,000
23-Jan-13	Merrill Lynch (Australia) Futures Ltd	Buy	70,879	Ordinary	488,713	488,713
25-Jan-13	Merrill Lynch (Australia) Futures Ltd	Buy	11,150	Ordinary	76,794	76,794
14-Feb-13	Merrill Lynch (Australia) Futures Ltd	Sell	1,171,897	Ordinary	(7,565,507)	(7,565,507)
21-Dec-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	7,875,977	7,875,977
9-Jan-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	40,300,640	40,300,640
23-Jan-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(243,725)	(243,725)
24-Jan-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,615,000)	(1,615,000)
30-Jan-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	40,000	40,000
30-Jan-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(6,017,252)	(6,017,252)
30-Jan-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(32,616,426)	(32,616,426)
31-Jan-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	20,000	20,000
4-Feb-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	38,397,700	38,397,700
5-Feb-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	400,000	400,000
5-Feb-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(340,000)	(340,000)
5-Feb-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(20,000)	(20,000)
5-Feb-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(38,397,700)	(38,397,700)
5-Feb-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(40,000)	(40,000)
7-Feb-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	22,596,000	22,596,000
8-Feb-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	40,000	40,000
21-Dec-12	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(7,144,109)	(7,144,109)
21-Dec-12	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(731,868)	(731,868)
2-Jan-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(4,903,351)	(4,903,351)
9-Jan-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(40,300,640)	(40,300,640)
30-Jan-13	Merrill Lynch International Ltd	Securities borrowed	N/A	Ordinary	38,633,680	38,633,680
30-Jan-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(40,000)	(40,000)
31-Jan-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(20,000)	(20,000)
31-Jan-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(175,979)	(175,979)
4-Feb-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(38,397,700)	(38,397,700)
5-Feb-13	Merrill Lynch International Ltd	Securities borrowed	N/A	Ordinary	38,397,700	38,397,700
5-Feb-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(400,000)	(400,000)
6-Feb-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(985,000)	(985,000)
7-Feb-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(22,596,000)	(22,596,000)
7-Feb-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(250,000)	(250,000)
8-Feb-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(450,000)	(450,000)
8-Feb-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(40,000)	(40,000)
11-Feb-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(600,000)	(600,000)
11-Feb-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(370,000)	(370,000)
12-Feb-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(409,000)	(409,000)
13-Feb-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(539,882)	(539,882)
14-Feb-13	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(1,266,000)	(1,266,000)

## Appendix: Prescribed information

<b>Type of agreement</b>	Prime Brokerage Agreement / Global Master Securities Lending Agreement		
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Focus Asset Management Pty Ltd	Merrill Lynch International and Virtu Financial Asia Pty Ltd	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of The Peak Energy and Global Resources Fund
<b>Transfer date</b>	For the period from 21 December 2012 to 14 February 2013.		
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
<b>Are there any restrictions on voting rights?</b>	No		
<b>If yes, detail</b>	N/A		
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.		
<b>Does the borrower have the right to return early?</b>	Yes		
<b>If yes, detail</b>	Securities borrower will have right to return assets at any time.		
<b>Does the lender have the right to recall early?</b>	Yes		
<b>If yes, detail</b>	Securities lender will have right to recall assets at any time.		
<b>Will the securities be returned on settlement?</b>	Yes		
<b>If yes, detail any exceptions</b>	N/A		

<b>Type of agreement</b>	Prime Brokerage Agreement / Global Master Securities Lending Agreement	
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of the Sabre Fund	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Susquehanna Pacific Pty Limited
<b>Transfer date</b>	For the period from 21 December 2012 to 14 February 2013.	
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.	
<b>Are there any restrictions on voting rights?</b>	No	
If yes, detail	N/A	
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.	
<b>Does the borrower have the right to return early?</b>	Yes	
If yes, detail	Securities borrower will have right to return assets at any time.	
<b>Does the lender have the right to recall early?</b>	Yes	
If yes, detail	Securities lender will have right to recall assets at any time.	
<b>Will the securities be returned on settlement?</b>	Yes	
If yes, detail any exceptions	N/A	