

Via ASX Online

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Placement

The Board of Easton Investments Limited (the "Company") announces that it is seeking to raise up to \$1.5 million via the issue of up to 10 million fully paid ordinary shares (Placement Shares) in the Company at an issue price of \$0.15 each. The Company intends to offer Placement Shares (Placement Offer) to sophisticated and other professional investors, accordingly disclosure is not required under part 6D.2 of the Corporations Act 2001. On issue, the Placement Shares will rank equally with other fully paid ordinary shares then on issue.

The Company intends to use the funds raised under the Placement Offer for future acquisitions and other growth opportunities.

For further information, please contact:

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