



Via ASX Online

ASX Market Announcements Office
ASX Limited
27 June 2013

Announcement regarding undersubscription of rights offer

The non-renounceable pro rata rights offer (**Offer**) to Easton Investments Limited (**Easton Investments**) shareholders in Australia or New Zealand to acquire 1 new ordinary share at \$0.10 for every 3 existing fully paid ordinary shares closed at 5:00 pm (Melbourne time) on 26 June 2013.

The rights offer was not fully subscribed. Of the 21,507,294 ordinary shares on offer, some shareholders exercised their rights and subscribed for a total of 10,719,075 ordinary shares. Accordingly, the rights for 10,788,219 ordinary shares were not taken up.

The shortfall under the rights offer is fully underwritten. Easton Investments will today notify its underwriters of the undersubscription and request applications for the shortfall pursuant to the underwriting agreements between Easton Investments and each of its underwriters.

Mark Licciardo
Company Secretary