



**Via ASX Online**

ASX Market Announcements Office  
ASX Limited  
3 July 2013

**Announcement regarding completion of rights offer**

Easton Investments Limited (**Easton Investments**) confirms that its recent non-renounceable pro rata rights offer (**Offer**) to Easton Investments shareholders in Australia or New Zealand to acquire 1 new ordinary share at \$0.10 for every 3 existing fully paid ordinary shares has been completed.

Easton Investments raised over \$2.15 million (before costs) under the rights offer (including the shortfall, which was fully underwritten) from the issue today of 21,507,294 new fully paid ordinary shares. Easton Investments now has 86,029,174 fully paid ordinary shares on issue (as well as 2,000,000 unquoted options to subscribe for ordinary shares).

**Mark Licciardo**  
Company Secretary

**EASTON INVESTMENTS LIMITED**
**FULLY PAID ORDINARY SHARES As of 03 Jul 2013**
**Top Holders Snapshot - Ungrouped**
**Composition : FPO**

Rank	Name	Address	Units	% of Units
1.	KEVIN WHITE + MARGARET WHITE <WHITE FAMILY SUPER FUND A/C>		7,524,112	8.75
2.	ANDREW MCKAY		7,131,543	8.29
3.	ADCOCK PRIVATE EQUITY PTY LTD <ADCOCK PRIVATE EQUITY A/C>		5,599,656	6.51
4.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		5,273,012	6.13
5.	SANDHURST TRUSTEES LTD <LMA A/C>		3,756,667	4.37
6.	CLYNOM NOMINEES PTY LTD		3,264,107	3.79
7.	MR PETER GEOFFREY HOLLICK		3,231,884	3.76
8.	MR VICTOR JOHN PLUMMER		2,666,667	3.10
9.	TOP POCKET PTY LTD <TOP POCKET SUPERFUND A/C>		2,666,667	3.10
10.	TOP POCKET PTY LTD		2,652,000	3.08
11.	SHANE ANTHONY BRANSBY		2,179,058	2.53
12.	SHANE ANTHONY BRANSBY <COTE D'AZURE A/C>		1,958,419	2.28
13.	MINI INVESTMENTS PTY LTD <MINI A/C>		1,600,000	1.86
14.	MR SEAN CYRIL PATRICK KELLEHER		1,337,708	1.55

Rank	Name	Address	Units	% of Units
15.	WEBINVEST PTY LTD <OLSB UNIT A/C>		1,333,334	1.55
16.	MARGARET BRADY		1,212,122	1.41
17.	SIXTH ERRA PTY LTD <STAFF SUPER FUND A/C>		1,200,000	1.39
18.	SIMON MARRIOTT		1,175,303	1.37
19.	ANGORA LANE PTY LTD <ANGORA LANE P/L S/FUND A/C>		1,040,000	1.21
20.	CAMERON FERGUSON		1,000,000	1.16
<b>Totals: Top 20 holders of FULLY PAID ORDINARY SHARES</b>			<b>57,802,259</b>	<b>67.19</b>
<b>Total Remaining Holders Balance</b>			<b>28,226,915</b>	<b>32.81</b>

**EASTON INVESTMENTS LIMITED**
**FULLY PAID ORDINARY SHARES As of 03 Jul 2013**
**Range of Units Snapshot**
**Composition : FPO**

<b>Range</b>	<b>Total holders</b>	<b>Units</b>	<b>% of Issued Capital</b>
1 - 1,000	142	64,840	0.08
1,001 - 5,000	54	132,585	0.15
5,001 - 10,000	9	75,844	0.09
10,001 - 100,000	75	3,646,896	4.24
100,001 - 9,999,999,999	81	82,109,009	95.44
<b>Rounding</b>			<b>0.00</b>
<b>Total</b>	<b>361</b>	<b>86,029,174</b>	<b>100.00</b>