



29 January 2013

ASX Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Easton Investments Limited (**EAS**) issued 5,000,000 fully paid ordinary shares at an issue price of \$0.20 each on 23 January 2013. Those shares were issued pursuant to the placement announced to ASX Limited on 20 December 2012.

The shares referred to above were all issued without disclosure to investors under part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).

This notice is being given by EAS under section 708A(5)(e) of the Act.

As at the date of this notice:

(a) EAS has complied with:

- (1) the provisions of chapter 2M of the Act as they apply to EAS; and
- (2) section 674 of the Act; and

(b) there is no information:

- (1) that has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules (and which has since not been given to ASX);
- (2) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of EAS; or
 - (B) the rights and liabilities attaching to the new ordinary shares; and
- (3) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For further information, please contact:

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