### **Form 604**

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme East Energy Resources Limited (EER)

**ACN/ARSN** ACN 126 371 828

1. Details of substantial holder (1)

Name
Onglory Pty Limited ACN 148 877 454 (Onglory) on its own behalf and on behalf of Camvill Pty Ltd ACN 148 845 578

(Camvill), Noble Group Limited (Noble) and each of the companies listed in Annexure A (Noble Group)

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the

substantial holder on 10 / 05 / 2013

The previous notice was given to the company on 02 / 08 / 2011

The previous notice was dated 01 / 08 / 2011

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of accounities (4)	Previous notice		Present notice	
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	50,707,609	30.46%	145,913,453	40.93%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure B					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes	
Refer to Annexure B						

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### Addresses

The addresses of persons named in this form are as follows:

Name	Address
Onglory	c/o 18th Floor, MassMutual Tower, 38 Gloucester Road, Hong Kong
Camvill	c/o 18th Floor, MassMutual Tower, 38 Gloucester Road, Hong Kong
Noble	c/o 18th Floor, MassMutual Tower, 38 Gloucester Road, Hong Kong
Noble Group	c/o 18th Floor, MassMutual Tower, 38 Gloucester Road, Hong Kong

## Signature

print name Matthew Johnson

capacity Attorney

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date

10 May 2013

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

#### Annexure A to Form 604

## The Noble Group of companies other than Noble Group Limited, Onglory Pty Limited and Camvill Pty Ltd

This is Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 10 May 2013.

Matthew Johnson

Attorney, Onglory Pty Limited

10 May 2013

## The Noble Group of companies other than Noble Group Limited, Onglory Pty Limited and Camvill Pty Ltd

Asia Rainbow International Limited Noble Netherlands B.V.

Chongging Xinfu Food Co., Ltd Noble Paraguay Sociedad Anonima

Cocaf Ivoire S.A. Noble Petro Inc.

Crawley Resources Limited Noble Resources Group Limited

Evera Sociedad Anonima Comerical Noble Resources International Pte. Ltd.

Hamada Construction Engineering Limited

Janvel Pty Limited

Longkou Xinlong Edible Oil Co., Ltd. Noble Resources Pte. Ltd.

Lonner Pty Limited Noble Resources SA

Ming Fat International Oil & Fat Chemical (Tai Xing)

Company Limited Moony Hill Limited

Nantong Noble Grain and Protein Co., Ltd.

Noble Americas Corp.

Noble Americas Energy Solutions LLC

Noble Americas Gas & Power Corp.

Noble Americas Resources Corp.

Noble Argentina S.A.

Noble Brasil S.A.

Noble Chartering Inc.

Noble Clean Fuels Limited

Noble Mount Investments Limited

Noble Resources Limited

Noble Resources Netherlands B.V.

Noble Resources South Africa (Proprietary) Limited

Noble Resources UK Limited

Parmenter Limited

Pioneer Goal Limited

PT Henrison Inti Persada

PT Pelayaran Nasional Tanjungriau Servis

Qinzhou Dayang Cereals and Oils Company Limited

Satellite LLC

Summer Fortune Limited

Territory Mineral Sands Pty Ltd

Territory Resources Limited

### **Annexure B to Form 604**

# Details of changes in relevant interest and present relevant interests

This Annexure B of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 10 May 2013.

Matthew Johnson Attorney, Onglory Pty Limited 10 May 2013

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
10 / 05 / 2013	Camvill	shares to Camvill as consideration for the sale to EER of Camvill's 501 shares in Idalia Coal Pty Limited (equating to 50.1% of Idalia's issued share capital) (Acquisition). Details of the Acquisition are set out in EER's Notice of General Meeting and Explanatory Statement lodged with ASX	shares in Idalia Coal Pty Limited to EER by Camvill under the Acquisition. See section 1.3 of the Notice of Meeting for		95,205,844
10 / 05 / 2013	Onglory	Camvill is an associate of Onglory under section 12(2)(a) of the Corporations Act 2001 (Cth) (Act) and so Onglory's relevant interest in EER shares increased as a result of Camvill being issued new EER shares as described above.		95,205,844 fully paid ordinary shares	95,205,844
10 / 05 / 2013	Noble	As parent company of Camvill and Onglory, Noble's relevant interest moved in line with the relevant interest of each of Camvill and Onglory.		95,205,844 fully paid ordinary shares	95,205,844
10 / 05 / 2013	Noble Group	The relevant interest of each member of the Noble Group moved in line with the relevant interest of each of Camvill and Onglory.		95,205,844 fully paid ordinary shares	95,205,844

# 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities affected	Person's votes
Camvill	Camvill	Camvill	Camvill is the registered holder of 95,205,844 EER shares and so has a relevant interest under section 608(1)(a) of the Act in respect of those shares. Camvill is an associate of Onglory under section 12(2)(a) of the Act and so separately has a relevant interest in the 50,707,609 shares held by Onglory under section 608(3)(a) of the Act.	145,913,453 fully paid ordinary shares	145,913,453
Onglory	Onglory	Onglory	Onglory is the registered holder of 50,707,609 EER shares and so has a relevant interest under section 608(1)(a) of the Act in respect of those shares. Onglory is an associate of Camvill under section 12(2)(a) of the Act and so separately has a relevant interest in the 95,205,844 EER shares held by Camvill under section 608(3)(a) of the Act.		145,913,453
Noble	Camvill in respect of 95,205,844 EER shares and Onglory in respect of 50,707,609 shares	of 95,205,844 EER shares and	As parent company of each of Camvill and Onglory, Noble has a relevant interest in the EER shares held by Camvill and Onglory under section 608(3)(b) of the Act.	145,913,453 fully paid ordinary shares	145,913,453
Noble Group	Camvill in respect of 95,205,844 EER shares and Onglory in respect of 50,707,609 shares	of 95,205,844 EER shares and	Each member of the Noble Group is an associate of each of Noble, Onglory and Camvill under section 12(2)(a) of the Act and so has a relevant interest under section 608(3)(a) of the Act in the EER shares held by Camvill and Onglory.	145,913,453 fully paid ordinary shares	145,913,453