



**ASX Release**  
24 April 2013

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## Change of Dispatch Date of Notice of General Meeting

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EHG Corporation Limited (**EHG** or **the Company**) refers to the ASX Announcement released on 8 March 2013 titled Acquisition of Mineral Licenses.

The Announcement provided an Indicative Timetable in relation to the steps and anticipated timing involved in returning the Shares of the Company to trading. In accordance with the Indicative Timetable a Notice of General Meeting to raise seed capital and continue due diligence was to be dispatched to Shareholders by Monday, 29 April 2013.

EHG would like to advise Shareholders that the Notice of General Meeting will be dispatched to Shareholders in early May 2013; the Company is currently waiting on the required statutory approvals before release.

The Company is on course to achieve the other dates as advised in the Indicative Timetable released on the 8 March:

Action	
Dispatch of Notice of Meeting to raise seed capital and continue due diligence.	Early May 2013
Dispatch of Notice of Meeting to approve change of activities, the Acquisition, the issue of Consideration Shares and Performance Shares to the Vendors, the Consolidation and the Director Appointment.	30 July 2013
General Meeting of Shareholders.	29 August 2013
Suspension of Securities.	29 August 2013
Lodgement of Prospectus with ASIC.	31 August 2013
Opening offer under Prospectus.	7 September 2013
Closing date under Prospectus.	7 November 2013
Anticipated date of lifting of suspension and commencement of trading of securities.	1 December 2013

A handwritten signature in black ink, appearing to read 'Steve Nicols', is positioned above the printed name and title.

**Steve Nicols**  
Chairman

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