

MARKET RELEASE

26 July 2013

Endocoal Limited

REMOVAL FROM OFFICIAL LIST

Endocoal Limited (the "Company") will be removed from the official list of ASX Limited at the close of business today, Friday 26 July 2013, at the request of the Company in accordance with listing rule 17.11, following the implementation of the scheme of arrangement between the Company and its shareholders to effect the acquisition of the Company by U&D Mining (Australia) Pty Ltd.

Security Code: EOC

Kimberley Brown Senior Adviser, Listings Compliance (Sydney)