

Initial substantial shareholder notice

form **603**

Corporations Law
709(3)

To: company name

Erin Resources Ltd
ACN 116 800 269

Substantial shareholder

name of substantial shareholder^A

Brett Mitchell

became a substantial shareholder on 30 August 2013

1. Total number of voting shares

The total number of shares in each class of voting shares in the company to which the substantial shareholder was entitled on that date is:

Class of shares	Total number	Percentage of total shares in class
Ordinary Shares	5,966,336	5.96%

2. Details of entitlements and relevant interests

On that date, the substantial shareholder was entitled to the following voting shares in which (he/she/it), or an associate held relevant interests. For each relevant interest, full particulars are provided of:

Holder of relevant interest	Nature of relevant interest	Class and number of shares
Brett and Michelle Mitchell <Lefthanders Super Fund A/C>	Full Title	694,002 Ordinary Shares
Brett and Michelle Mitchell <Mitchell Spring Family A/C>	Full Title	2,872,334 Ordinary Shares
Brett and Michelle Mitchell <Mitchell Spring Family A/C>	Beneficial Ownership	2,400,000 Ordinary Shares

3. Present registered holders and persons entitled to be registered holders

The following persons are registered, or entitled to be registered, as holders of the shares referred to in paragraph 2 above:

Holder of relevant interest	Registered holder of shares	Person entitled to be registered as holder	Class and number of shares
Brett and Michelle Mitchell <Lefthanders Super Fund A/C>	Brett and Michelle Mitchell <Lefthanders Super Fund A/C>	Brett and Michelle Mitchell <Lefthanders Super Fund A/C>	694,002 Ordinary Shares
Brett and Michelle Mitchell <Mitchell Spring Family A/C>	Brett and Michelle Mitchell <Mitchell Spring Family A/C>	Brett and Michelle Mitchell <Mitchell Spring Family A/C>	2,872,334 Ordinary Shares
Brett and Michelle Mitchell <Mitchell Spring Family A/C>	Verona Capital Pty Ltd	Brett and Michelle Mitchell <Mitchell Spring Family A/C>	2,400,000 Ordinary Shares

4. Consideration

The consideration paid for each relevant interest referred to in paragraph 2 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial shareholder, was:

Holder of relevant interest	Date of acquisition	Consideration ^G		Class and number of shares
		cash	non-cash	
Brett and Michelle Mitchell <Lefthanders Super Fund A/C>	30/08/2013	\$4,626.68	-	462,668 Ordinary Shares
Brett and Michelle Mitchell <Mitchell Spring Family A/C>	30/08/2013	\$29,205.00	-	2,920,500 Ordinary Shares

5. Associates

The persons named in paragraph 2 above are associates of the substantial shareholder for the following reasons:

Name of associate	Reason
N/A	N/A

6. Addresses

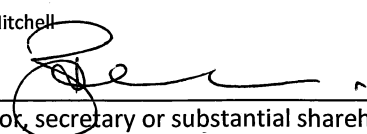
The addresses of persons named in this form are:

Name	Address
Brett Mitchell	PO Box 6163 SWANBOURNE WA 6010

Signature

name
signature

Brett Mitchell



2/09/2013

director, secretary or substantial shareholder.

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To: company name **ERIN RESOURCES LIMITED**
ACN 116 800 269

Substantial shareholder

name of substantial shareholder **Grant Davey**

became a substantial shareholder on 30 August 2013

1. Total number of voting shares

The total number of shares in each class of voting shares in the company to which the substantial shareholder was entitled on that date is:

Class of shares	Total number	Percentage of total shares in class
Ordinary Shares	6,662,776	6.65%

2. Details of entitlements and relevant interests

On that date, the substantial shareholder was entitled to the following voting shares in which (he/she/it), or an associate held relevant interests. For each relevant interest, full particulars are provided of:

Holder of relevant interest	Nature of relevant interest	Class and number of shares
Grant Lawrence Burnaford Davey	Full Title	1,250,000 Ordinary Shares
Elgra Consultancy Pty Ltd	Full Title	1,120,000 Ordinary Shares
Davey Management (Aus) Pty Ltd	Full Title	692,776 Ordinary Shares
Davey Holding (Aus) Pty Ltd	Beneficial Ownership	3,600,000 Ordinary Shares

3. Present registered holders and persons entitled to be registered holders

The following persons are registered, or entitled to be registered, as holders of the shares referred to in paragraph 2 above:

Holder of relevant interest	Registered holder of shares	Person entitled to be registered as holder	Class and number of shares
Grant Lawrence Burnaford Davey	Grant Lawrence Burnaford Davey	Grant Lawrence Burnaford Davey	1,250,000 Ordinary Shares
Elgra Consultancy Pty Ltd	Elgra Consultancy Pty Ltd	Elgra Consultancy Pty Ltd	1,120,000 Ordinary Shares
Davey Management (Aus) Pty Ltd	Davey Management (Aus) Pty Ltd	Davey Management (Aus) Pty Ltd	692,776 Ordinary Shares
Davey Holding (Aus) Pty Ltd	Verona Capital Pty Ltd	Davey Holding (Aus) Pty Ltd	3,600,000 Ordinary Shares

4. Consideration

The consideration paid for each relevant interest referred to in paragraph 2 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial shareholder, was:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of shares
		cash	non-cash	
Elgra Consultancy Pty Ltd	30/08/2013	\$11,200	-	1,120,000 Ordinary Shares
Davey Management (Aus) Pty Ltd	30/08/2013	\$6,927.76	-	692,776 Ordinary Shares
Davey Holding (Aus) Pty Ltd	30/08/2013	\$36,000	-	3,600,000 Ordinary Shares
Davey Management (Aus) Pty Ltd	14/05/2013	\$1,500	-	30,000 Ordinary Shares

5. Associates

The persons named in paragraph 2 above are associates of the substantial shareholder for the following reasons:

Name of associate	Reason
N/A	N/A

6. Addresses

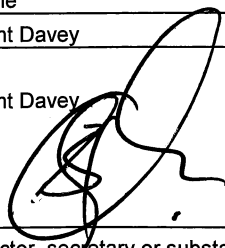
The addresses of persons named in this form are:

Name	Address
Grant Davey	C/O 3/15 Vanden Way, Joondalup WA 6027

Signature

name Grant Davey

signature



date 02/09/2013

Director, secretary or substantial shareholder.