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ASX Release

Cancellation and Repricing of Rights Issue

Erin Resources Ltd advises that the Board of Directors has today resolved to cancel, effective immediately the Entitlement Issue Prospectus lodged on 9 May 2013 to raise funds at an issue price of \$0.03 per Share to raise up to \$2,278,742 and will be undertaking a repriced rights issue under a new Entitlement Issue Prospectus in the coming days.

For and on behalf of the Board