



ENERGY WORLD CORPORATION LTD.

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25 November 2013

The Listing Manager
Company Announcement Platform
ASX Limited

Total no. of page(s): 1 + Presentation

PRESENTATION TO 2013 ANNUAL GENERAL MEETING

Attached for information to shareholders is the presentation given by Mr. Stewart Elliott – Managing Director & CEO; Mr. Brian Allen – Executive Director at Annual General Meeting 22 November 2013.

Yours faithfully,
For and on behalf of
ENERGY WORLD CORPORATION LTD.

Brian J. Allen
Executive Director



**DELIVERING
CLEAN ENERGY**

*Presentation
to*
**Energy World
Annual General Meeting
22 November 2013**



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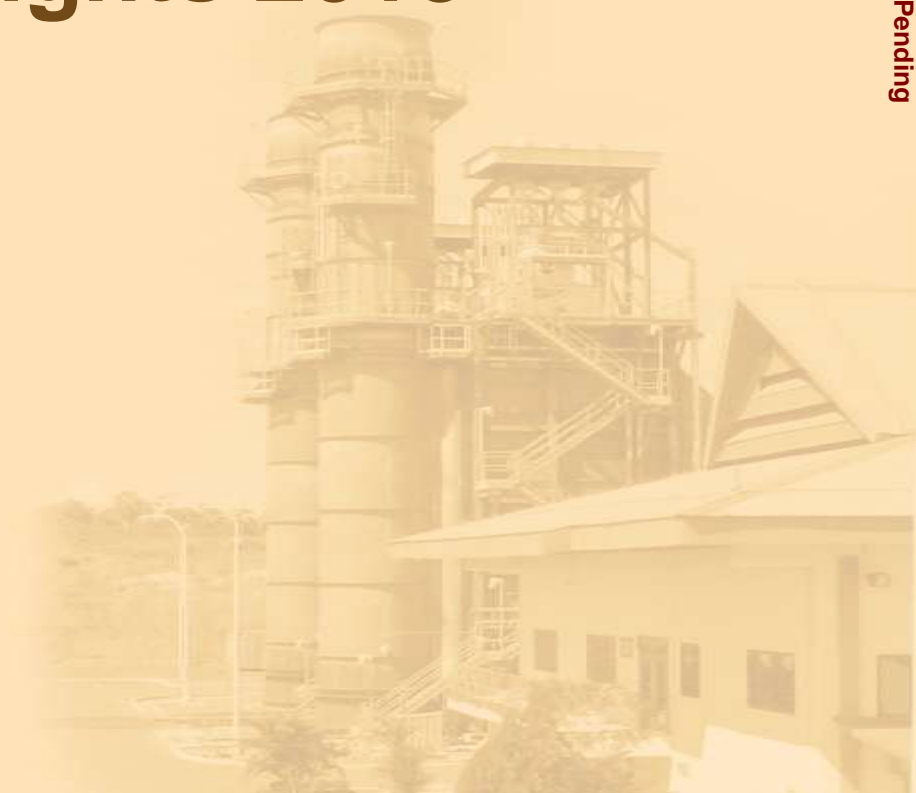
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Financial Highlights 2013

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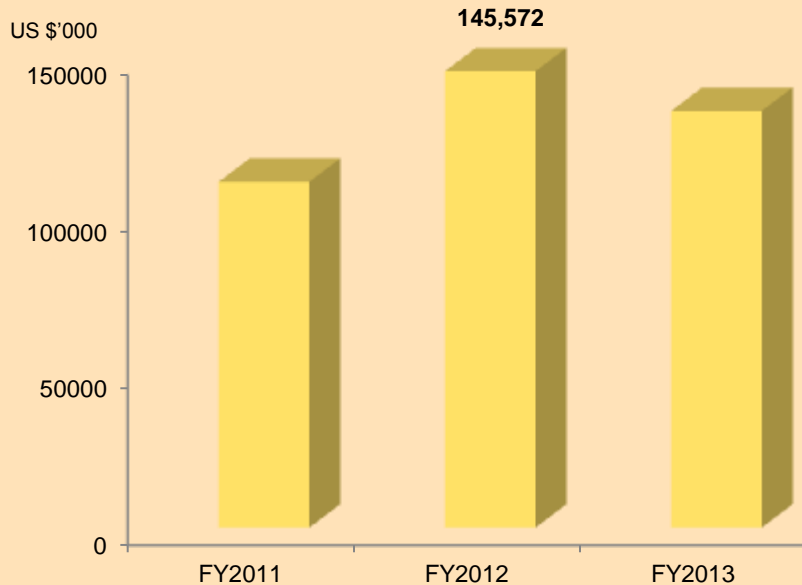




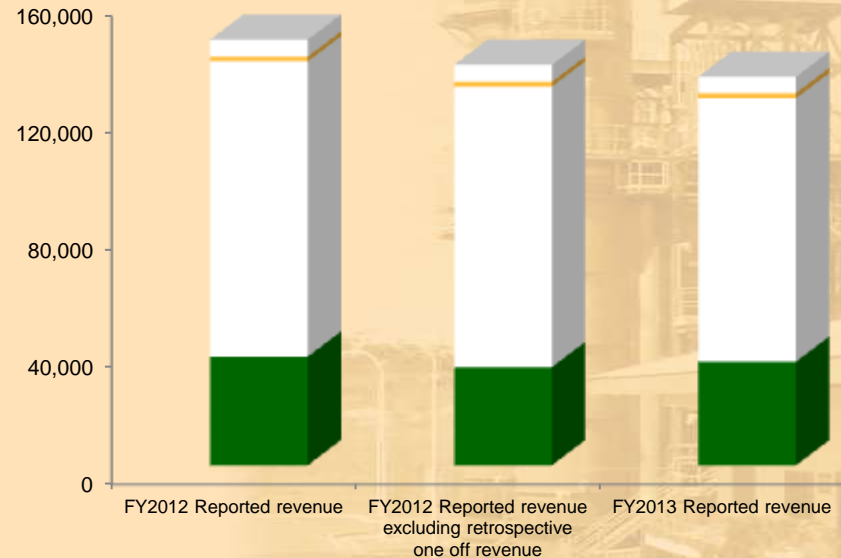
Financial highlights – revenue

- On an underlying basis, revenue remained broadly in line with last year's at US\$132.9 million
- Over the last three years revenue has increased by 20%, showing a stable revenue stream

Revenue by year



Revenue by segment

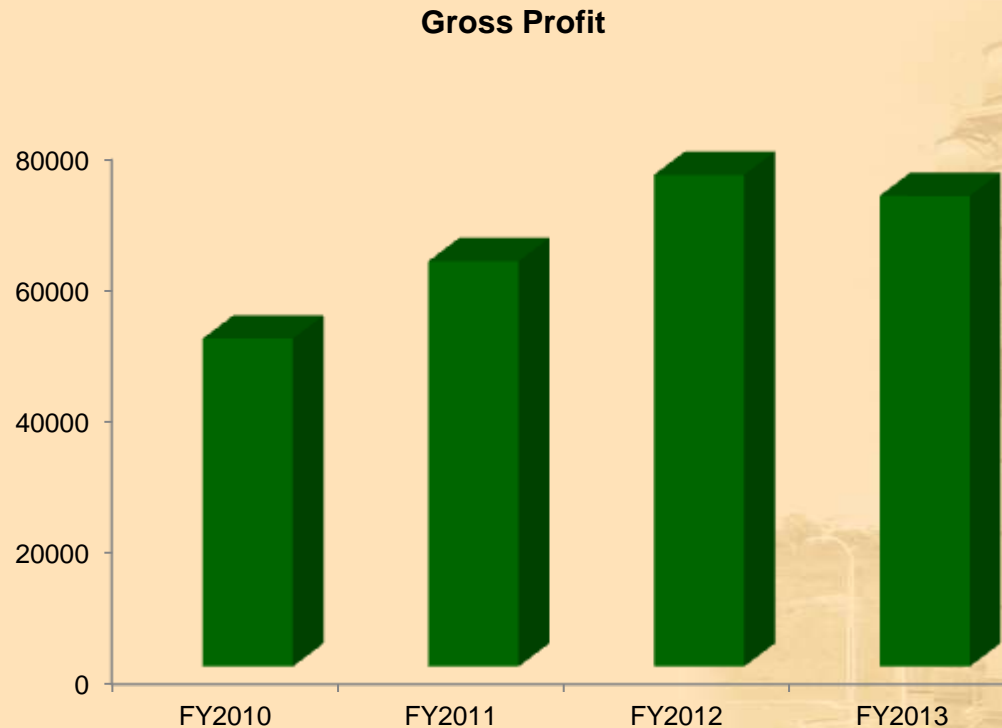


■ Indonesia: Oil & Gas ■ Indonesia: Power ■ Australia: Oil & Gas ■ Australia: Power



Financial highlights – profit

- Gross & net profit remained broadly in line with last year at US\$71.8 million and US\$16.7 million, respectively
- Over the last three years gross profit has grown by 16%, highlighting the profitable base of the business

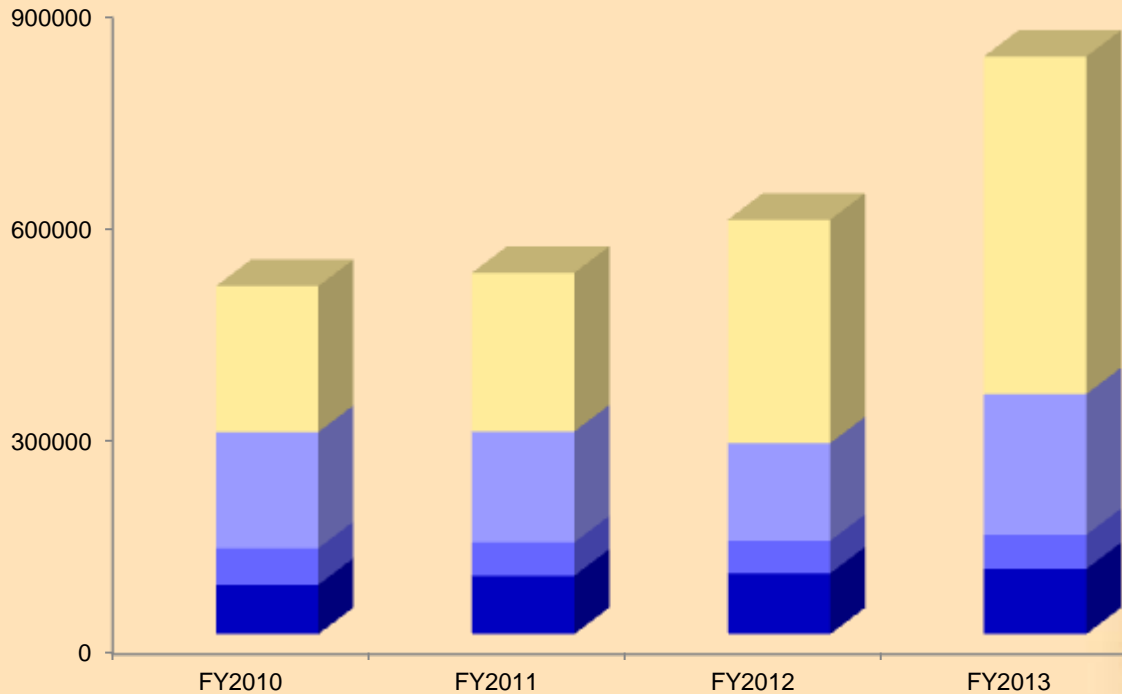




Financial highlights – asset value

- Fixed assets rose by 40% in 2013 from US\$ 586.5 million to US\$821.3 million reflecting significant development progress at the Sengkang LNG, Philippines LNG Hub Terminal and Power Projects and other projects under development

Fixed Assets



■ Oil & Gas Assets ■ Exploration & Evaluation Expenditure ■ Property, Plant & Equipment ■ Assets under construction

(All in US\$'000)	FY2010	FY2011	FY2012	FY2013
Oil & Gas Assets	69,933	82,715	86,162	92,264
Exploration & Evaluation Expenditure	51,700	47,111	45,970	48,124
Property, Plant & Equipment	164,397	156,952	138,126	199,314
Assets under construction	206,403	224,512	316,269	477,614

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Milestones 2013 YTD

JANUARY

- Successful synchronisation of two turbines at Sengkang Power Plant
- Sengkang 2D seismic data acquisition

MARCH

- First phase of Sengkang Power Plant expansion completed adding 65MW capacity



MAY

- New gas exploration well spudded at Sheek 2 Oil, Cooper-Eromanga Basin, Australia
- US\$75 million funding secured from Standard Chartered Private Equity
- Report on permits ATP 549P, Cooper-Eromanga Basin, Australia
- Appointment of new board directors
- Live hydrocarbon found at ATP 549P, Cooper-Eromanga Basin, Australia

NOVEMBER

- Erection of first 500,000 ton cold boxes at Sengkang LNG project
- Completion of base slab for LNG tank at Philippines LNG terminal



JULY

- Orica and Strike Energy, EWCs' JV partner at PEL 96, Cooper-Eromanga Basin, Australia, sign agreement for the commercialisation of gas

SEPTEMBER

- Appointment of new board directors
- Completion of Sengkang Power Plant expansion to a total capacity of 315 MW
- Commencement of Wasambo drilling programme, Sengkang, Indonesia

OCTOBER

- 300 ft gas column reached at Wasambo, Sengkang, Indonesia
- Commencement of drilling programme at PEL 96, held in JV with Strike Energy



Business Opportunity - LNG

ONE **B I G**
BUSINESS
OPPORTUNITY.



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THE PHILIPPINE NATURAL GAS INDUSTRY

THE PHILIPPINE NATURAL GAS INDUSTRY





Development of Modular LNG

EWC Developed Australia's first domestic LNG plant over 17 years ago and pioneered the transportation of LNG by road.

EWC decided LNG was the best way to supply Asia's growing energy demands and protect the environment

EWC approached liquefaction equipment makers asking for their standard equipment – Standard equipment does not exist.

EWC ordered a FEED Study to design a standard modular ½ million t.p.a liquefaction train using standard pipeline spec gas.



Alice Springs LNG Plant, Australia



LNG Road Tanker



The EWC 0.5MTPA LNG Module has been designed to be a standard installation in any location.

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Teaming up with industry leaders on Modular LNG



Investor, Developer & Operator



LNG process provider
Cold boxes
Gas treatment (By TDE)
Liquefaction BOP



Electrical and rotating
equipment
Electrical BOP

Slipform Engineering – civil works,
process engineering and LNG tank construction
CEPA – operation and maintenance

**Other Consultants, Suppliers
and Service Provider:**

- CH.IV International – LNG specialists
- Arup – civil engineering
- Woodfield – loading Arms
- Penspen – pipeline routes and design
- University of Southampton – cryogenic consultants

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Project Development Requirement

HARDWARE

- Processing Engineering
- Equipment Design
- Civil Engineering
- Land Acquisition
- E.P.C. Contractor

SOFTWARE

- Permits
- Environmental
- Cultural Heritage
- Local Community Welfare
- Contribution to Local Community



FINANCING

- Equity
- Debt
- Project Finance
- Capital Markets



Our Indonesian Projects



ENERGY WORLD GROUP Indonesian Projects



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Sengkang Power Plant

Block 1 & Block 2

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Aerial view of Sengkang Power Plant



Block 2



Block 1



Sengkang Power Plant

Block 1



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Sengkang Power Plant

Block 1



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Sengkang Power Plant

Block 2 Power Plant Construction Progress Photos

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Pouring concrete for Blast Wall ST-28 Main Transformer



Sengkang Power Plant

Block 2 Power Plant Construction Progress Photos



Install Scaffold Stack Tier 2

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Sengkang Power Plant

Block 2 Power Plant Construction Progress Photos



Installation of Gas Turbine

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Sengkang Power Plant

Block 2 Power Plant Construction Progress Photos



Erection Install Column for OTC

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Sengkang Power Plant

Block 2 Power Plant Construction Progress Photos



Pulling Cable from GT21 to GT22

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Sengkang Power Plant

Block 2 Power Plant



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HRSG and Overhead Crane



Sengkang Power Plant

Block 2 Power Plant



Cooling Tower

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Sengkang Power Plant

Block 2 Power Plant

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Central Control Room and Office Building



MV Switchgear



Sengkang Power Plant



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Our Gas and LNG Projects

Indonesia – Sengkang Gasfield - Production Sharing Contract (PSC)

Sengkang PSC

The Sengkang PSC Block is located in the province of South Sulawesi. The PSC is operated by Energy Equity Epic Sengkang (“EEES”) which is 100% owned by EWC.

Gas from the PSC is supplied to the Sengkang Power Station (195MW – under expansion to 315MW) IPP; PT Energi Sengkang (“PTES”) which is owned 95% by EWC.

EEES is planning to develop the PSC to its full potential in order to supply LNG to Domestic Market in Indonesia.

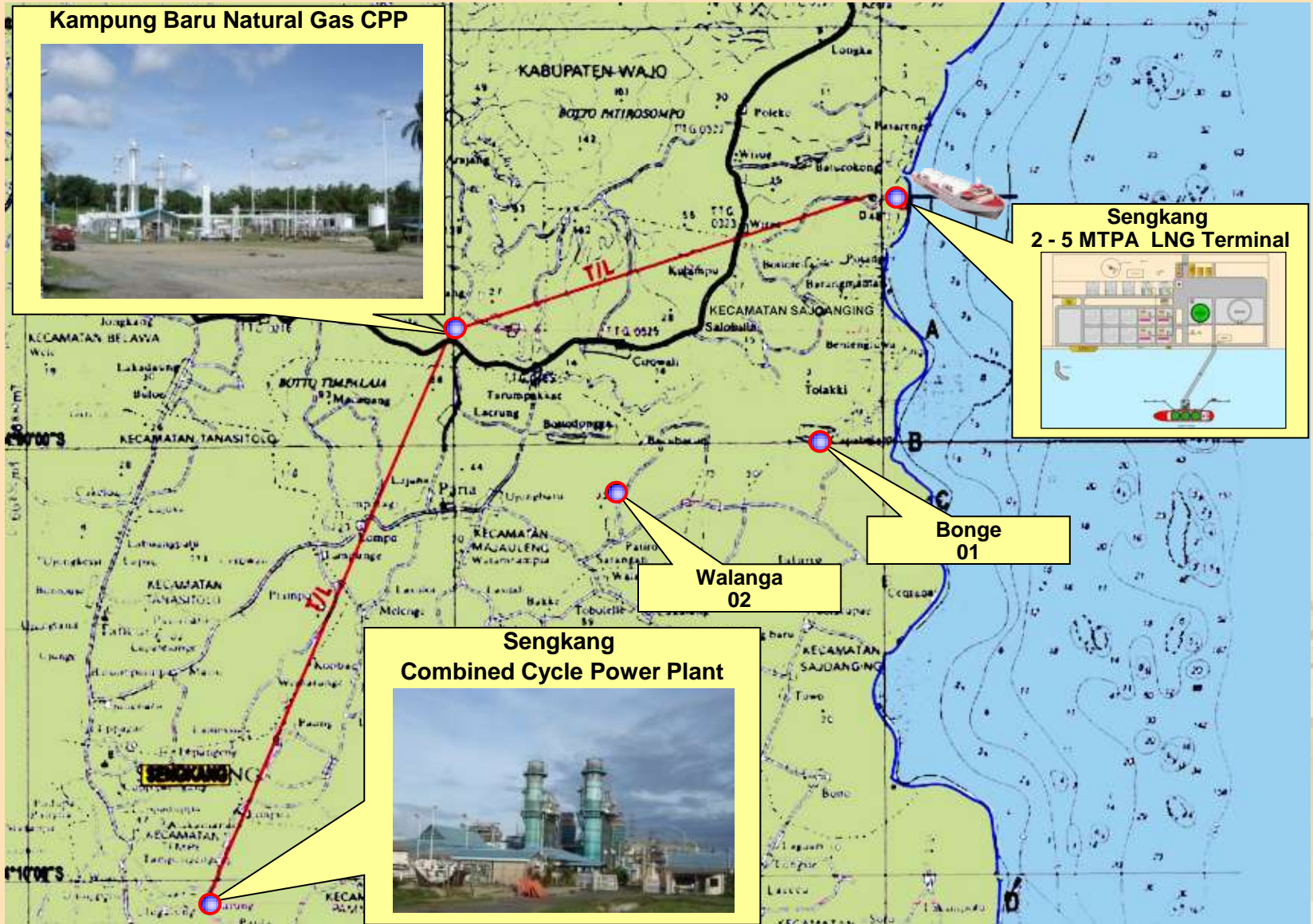


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Our LNG Projects

Indonesia – Sengkang LNG Project



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Our Indonesian Gasfield Project

Gas Processing Plant in Sengkang Indonesia with expansion



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Our Indonesian Gasfield Project



Preparation for drilling activities for Walanga #2 at Wasambo Gas Field

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Our Indonesian Gasfield Project

Drilling Rig Walanga #2 at Wasmabo Gas Field



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Our Indonesian Gasfield Project



**Drilling Rig Walanga #2
at Wasambo Drilling Program**

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Our Indonesian Gasfield Project



Rig Mast & Substructure for Walanga #3

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Our LNG Projects

Indonesia – Sengkang LNG Project – Artist Impression of LNG Plant

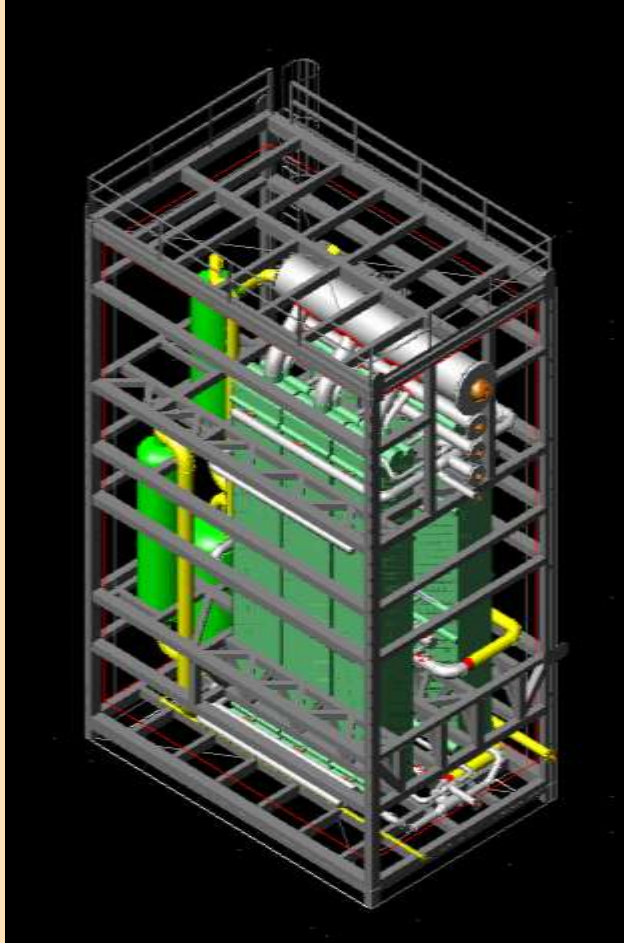


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Our LNG Projects

Indonesia – Sengkang LNG Project – Liquefier Cold Box Module



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Our LNG Projects

Indonesia – Sengkang LNG Project – MRC Compression



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Our LNG Projects

Indonesia – Sengkang LNG Project – Final Gas Clean Up



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ENERGY WORLD GROUP



Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Marine Loading Arms





Our LNG Projects

Indonesia – Sengkang LNG Project – Control & Instrumentation

Siemens – Factory Acceptance Test (FAT) for Sengkang LNG Distribution Control System (DCS)



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Our LNG Projects

Indonesia – Sengkang LNG Project – Meeting with Vice President and The Land Purchase



Mr. Brian Allen and Mr. Stewart Elliott meeting with Vice President Jusuf Kalla to discuss the project



Mr. Brian Allen overseeing the payment for the land

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Our LNG Projects

Sengkang LNG Project - Cold Boxes and Ancillary Equipment Arriving on Site

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Cold Boxes



Our LNG Projects

Sengkang LNG Project - Cold Boxes and Ancillary Equipment Arriving on Site



Cold Boxes

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Our LNG Projects

Sengkang LNG Project - Cold Boxes and Ancillary Equipment Arriving on Site

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Gas Pre-Treatment Equipment



Mixed Refrigerant System Drums



Our LNG Projects

Indonesia – Sengkang LNG Project

Sengkang Site Visit and Inspection Cold Box by PNG Prime Minister, Hon. Peter O'Neill and PNG Delegation, together with Mr. Stewart Elliott and Mr. Brian Allen of Energy World Group



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Our LNG Projects

Indonesia – Sengkang LNG Project

Sengkang Site Visit and Inspection Cold Box by PNG Prime Minister, Hon. Peter O'Neill and PNG Delegation, together with Mr. Stewart Elliott and Mr. Brian Allen of Energy World Group



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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



LNG Tank Construction Photo

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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



LNG Tank Construction Photo

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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



LNG Tank Construction Photo

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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



Casting of Base Slab Segments 5 & 6 completed with installation of Slipform Equipment in progress

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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



Erection Treated Gas & Lean Amine Cooler: Column installation in progress

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Our LNG Projects

Indonesia – Sengkang LNG Project – 1st Cold Box Erection



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Our LNG Projects

Indonesia – Sengkang LNG Project – 2nd Cold Box ready for Erection



Cold Box 1

Cold Box 2

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Our LNG Projects

Indonesia – Sengkang LNG Project – 2nd Cold Box ready for Erection



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Our LNG Projects

Indonesia – Sengkang LNG Project – 2nd Cold Box ready for Erection



Crane 1 taking the full load, Crane 2 turning Cold Box to position

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Our LNG Projects

Indonesia – Sengkang LNG Project – 2nd Cold Box ready for Erection



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Our LNG Projects

Indonesia – Sengkang LNG Project – 2nd Cold Box ready for Erection



The Erection Team

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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



Main Processing Plant Area - Train 1 of Pre-treatment Plant

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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



**Main Processing Plant
Area - Train 1 of Pre-
treatment Plant**

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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



Erection the MR Accumulator Drum D-2205 to fix foundation

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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



Erection the MR Vapor Surge Drum D-2206 to fix foundation

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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development



Jetty : Square boundary, Mud excavation and replacement in progress

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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development

Compressor Train #1 Erection



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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development

Compressor Train #1 Erection



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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development

Compressor Train #2 Erection



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Our LNG Projects

Indonesia – Sengkang LNG Project – LNG Plant Under Development

Compressor Train #2 Erection

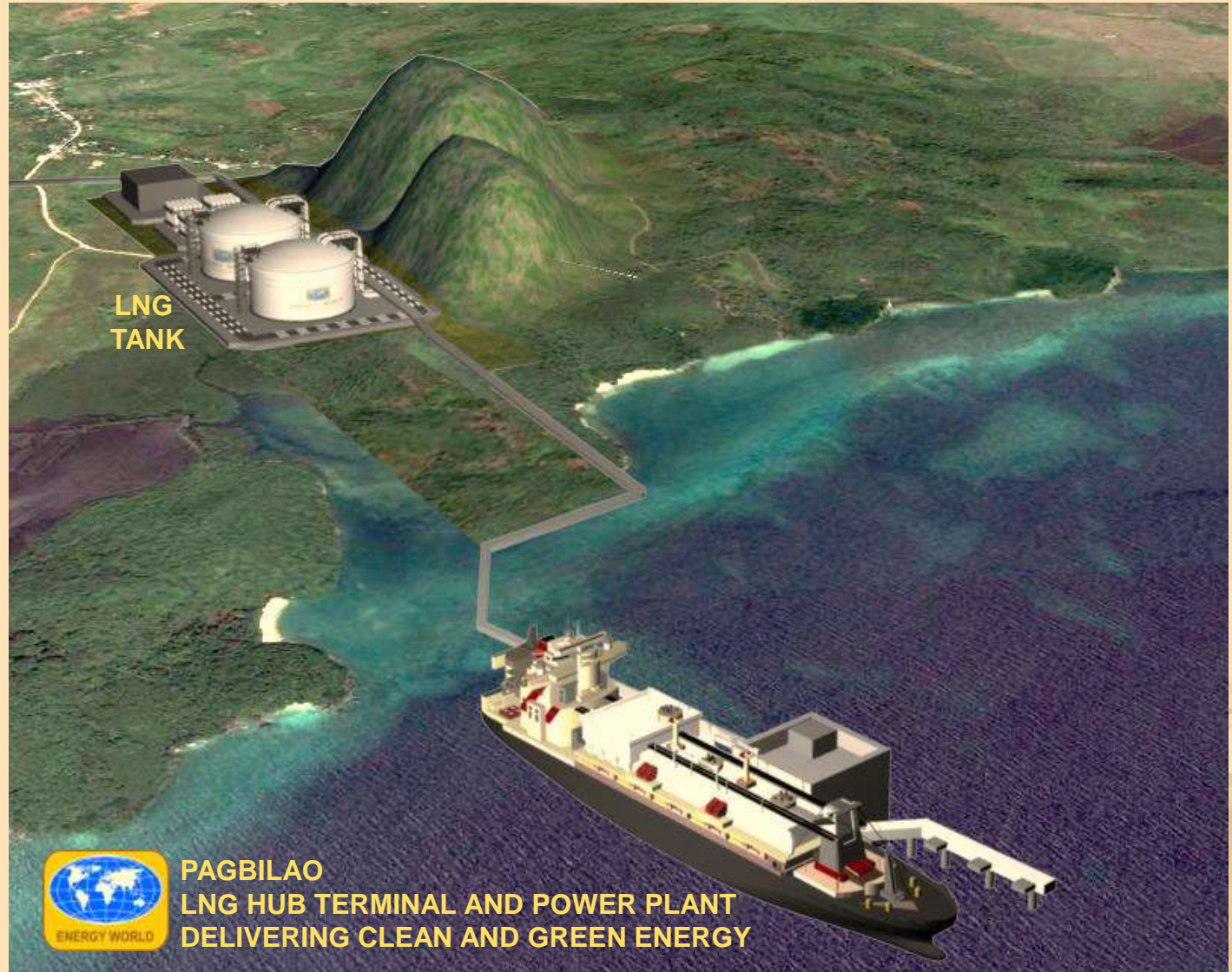


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Our LNG Projects

The Philippines - LNG Hub Terminal and Power Plant



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Our LNG Projects

The Philippines - LNG Hub Terminal and Power Plant



Pagbilao LNG Terminal:

- Terminal will act as a hub for onward distribution of LNG throughout the Philippines
- Energy World Group will develop a 600MW CCGT power plant at this site

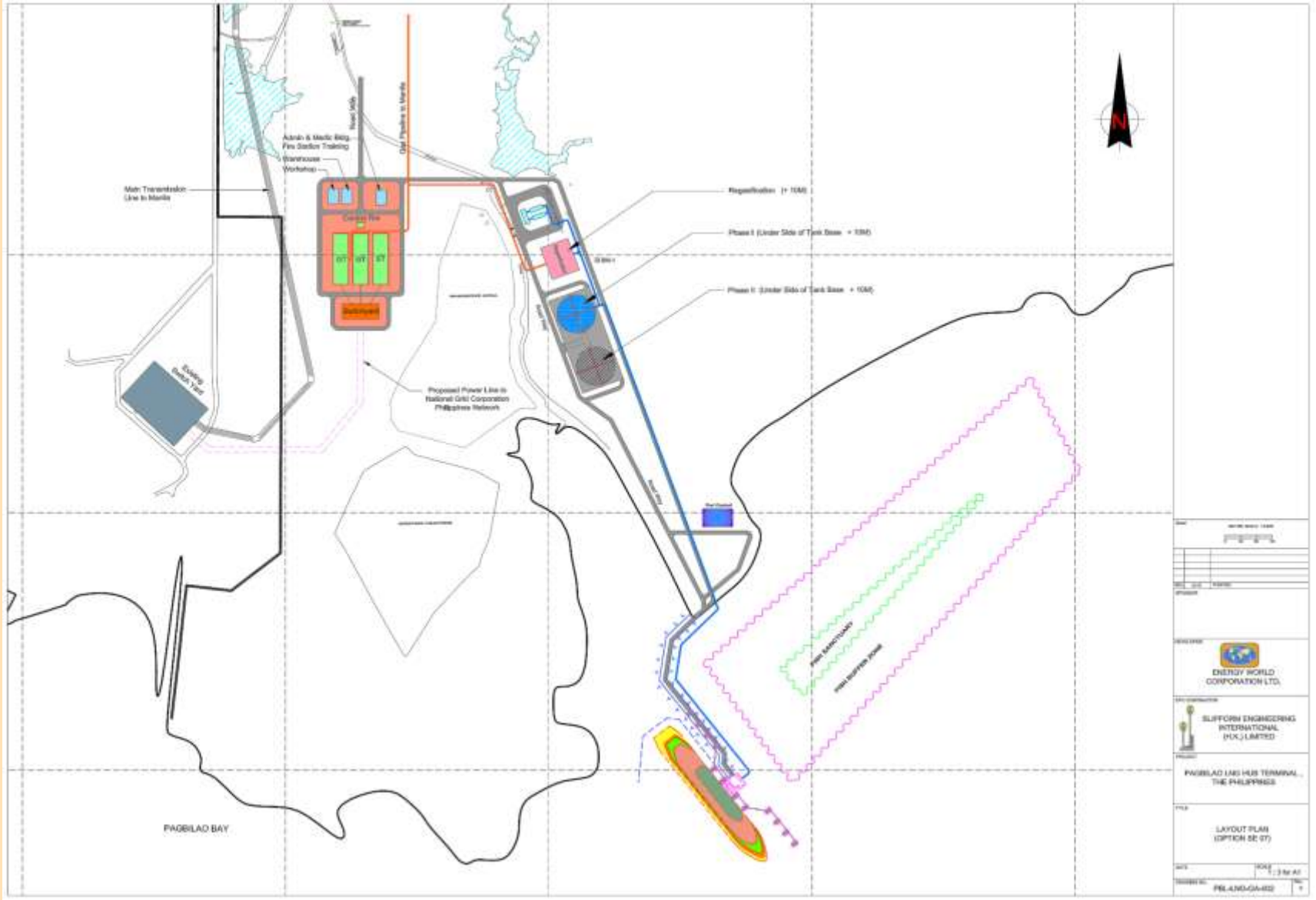


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Our LNG Projects

The Philippines - LNG Hub Terminal and Power Plant



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Our LNG Projects

The Philippines - LNG Hub Terminal and Power Plant

Ground Breaking Ceremony



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Our LNG Projects

The Philippines - LNG Hub Terminal and Power Plant

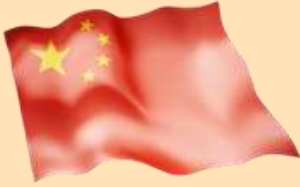
Ground Breaking Ceremony attended by
the late Hon. Raffy P. Nantes, Governor of Quezon Province



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His Excellency Benigno S. Aquino III, President of the Republic of the Philippines Meeting with Stewart Elliott and Brian Allen of Energy World Group



Brian Allen
Executive Director
Energy World Group

Stewart W. G. Elliott
Chairman, M.D. & C.E.O.
Energy World Group

His Excellency Benigno S. Aquino III
President of the Republic of the Philippines

His Excellency Benigno S. Aquino III meeting Mr. Stewart Elliott and Mr. Brian Allen on 31 August 2011 in Beijing to offer his full support for the development of the LNG Hub Terminal and Power Plant



His Excellency Benigno S. Aquino III witnessing Mr. Elliott signing the Board of Investments Agreement for the LNG Hub Terminal and Power Plant to be built at Pagbilao in the Philippines

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Mayor of Pagbilao – Romeo R. Portes Signing Documentation establishing The Multi – Partite Monitoring Team (MMT) on 14 December 2012



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Hon. Gov. David Suarez, Province of Quezon Site Visit to the 1st LNG Hub Terminal in June 2012



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Site Visit by Members of Federation of Philippine Industries (FPI) and Glass Manufacturers Association of the Philippines (GMAPI)



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Meeting with Pagbilao Mayor on 16 September 2013



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Our LNG Projects

The Philippines - LNG Hub Terminal Soil Investigation



Drilling Set-up at BH-16



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Our LNG Projects

The Philippines - LNG Hub Terminal LNG Tank Construction Progress Photos



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Our LNG Projects

The Philippines - LNG Hub Terminal LNG Tank Construction Progress Photos



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Our LNG Projects

The Philippines - LNG Hub Terminal LNG Tank Construction Progress Photos



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Our LNG Projects

The Philippines - LNG Hub Terminal LNG Tank Construction Progress Photos



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Our LNG Projects

The Philippines - LNG Hub Terminal LNG Tank Construction Progress Photos



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Our LNG Projects

The Philippines - LNG Hub Terminal LNG Tank Construction Progress Photos



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Our LNG Projects

The Philippines - LNG Hub Terminal LNG Tank Construction Progress Photos



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Our LNG Projects

The Philippines - LNG Hub Terminal LNG Tank Construction Progress Photos



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Our LNG Projects

The Philippines - LNG Hub Terminal Jetty



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Our LNG Projects

The Philippines - LNG Hub Terminal Jetty



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Our LNG Projects

The Philippines - LNG Hub Terminal Workshop and Guard House



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Our LNG Projects

The Philippines – Installation of Workshop



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Our LNG Projects

The Philippines – Installation of Workshop



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Our LNG Projects

The Philippines – Installation of Workshop



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Our Other Projects

The Philippines – LNG Marine Loading Arms



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Our Other Projects

The Philippines – LNG Marine Loading Arms



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Our LNG Projects

The Philippines – Inspection of Pagbilao Site after Typhoon Haiyan



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Our LNG Projects

The Philippines – Inspection of Pagbilao Site after Typhoon Haiyan



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Our LNG Projects

The Philippines – Site Visit by The World Bank Consultants



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Our LNG Projects

The Philippines – Site Visit by The World Bank Consultants



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Our Other Projects

The Philippines – 600MW Combined Cycle Power Plant Site



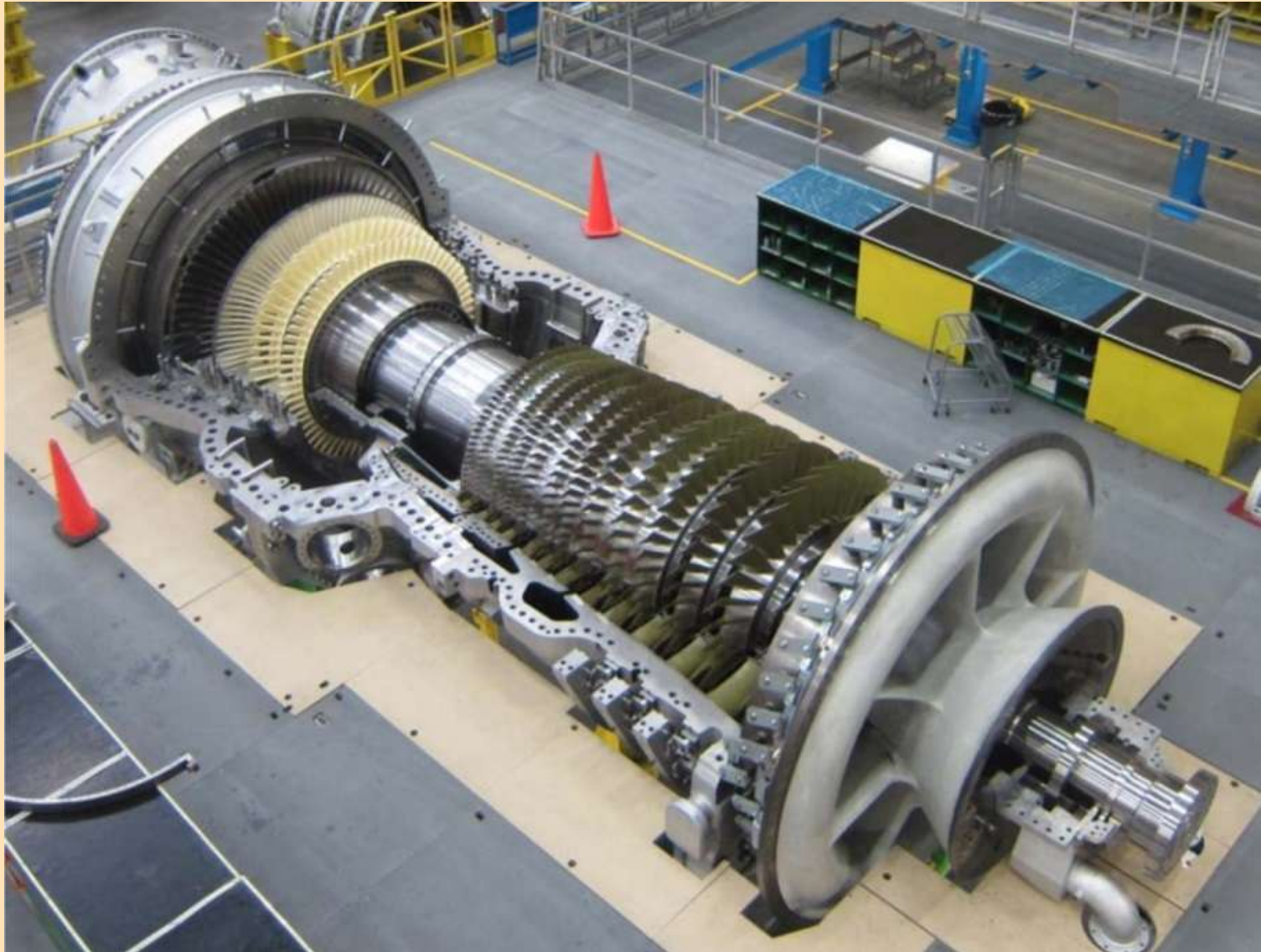
Artist Impression
600MW CC Power Plant

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Our Other Projects

The Philippines – 600MW Combined Cycle Power Plant – Equipment of Gas Turbine



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Our Other Projects

The Philippines – 600MW Combined Cycle Power Plant – Equipment of Gas Turbine



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Our Other Projects

The Philippines – 600MW Combined Cycle Power Plant – Equipment of Gas Turbine



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Our Other Projects

The Philippines – 600MW Combined Cycle Power Plant – Equipment of Gas Turbine



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Our Other Projects

The Philippines – 600MW Combined Cycle Power Plant – Equipment of Gas Turbine



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Our Other Projects

The Philippines – 600MW Combined Cycle Power Plant – Equipment of Gas Turbine



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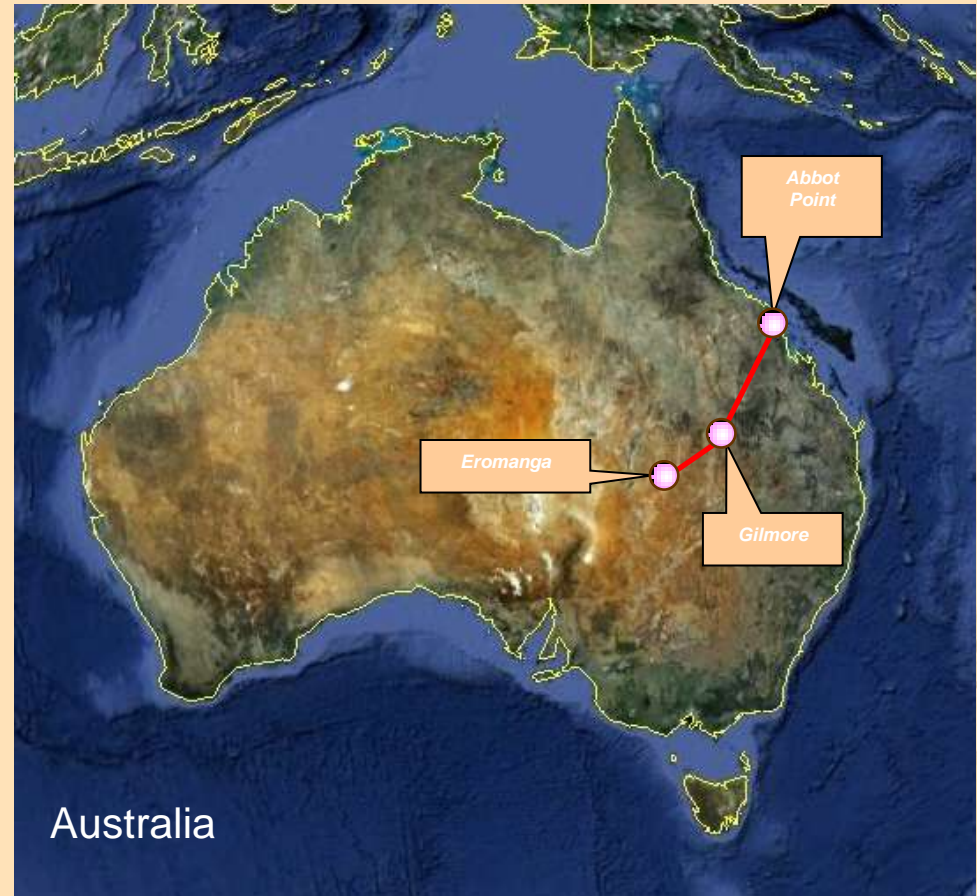
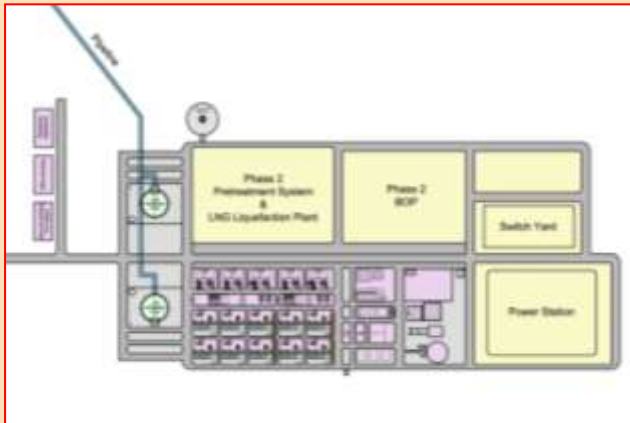
Greening with 15,000 Trees for the Pagbilao Site in the Philippines



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Australian Projects



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Australia – Cultural Heritage Clearance

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Brewing the “billy”

The software part of our projects is more important than solving all the hardware and technical issues.

If there is no site, and no good will, there is no project.

Mr. Elliott meeting with local community at Eromanga Western Queensland





Australia – Eromanga Gasfield Sheoak 2 Drilling



Sheoak-2 DST 1B - Interval 2255m – 2271m 16 May 2013 MB Century Rig

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Australia – Eromanga Gasfield Sheoak 2 Drilling



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Sheoak-2 DST 1B - Interval 2255m – 2271m 16 May 2013 MB Century Rig



Australia – Eromanga and Gilmore gas plants



Eromanga Gas Plant, Australia



Gilmore gas plant, Australia

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Our LNG Projects

Australia – Gilmore LNG Facility - Loading and Unloading of Equipment

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Our LNG Projects

Australia – Gilmore LNG Facility - Loading and Unloading of Equipment



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Our LNG Projects

Australia – Gilmore LNG Facility - Loading and Unloading of Equipment



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Our LNG Projects

Australia – Gilmore LNG Facility - Blackall Office



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Our LNG Projects

Australia – Gilmore LNG Facility - Delivery of Water Tanks & Materials to Site



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Our LNG Projects

Australia – Gilmore LNG Facility – Setting up Formwork for Concrete



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Our LNG Projects

Australia – Gilmore LNG Facility – Setting up Formwork for Concrete



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Our LNG Projects

Australia – Gilmore LNG Facility – Placing the equipment on the Concrete



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Our LNG Projects

Australia – Gilmore LNG Facility – Placing the equipment on the Concrete



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Our LNG Projects

Australia – Gilmore LNG Facility – Placing the equipment on the foundations



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Our LNG Projects

Australia – Gilmore LNG Facility – Placing the equipment on the foundations



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Our LNG Projects

Australia – Gilmore LNG Facility – Placing the equipment on the foundations



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Our LNG Projects

Australia – Gilmore LNG Facility – Placing the equipment on the foundations



Strictly Confidential & Patents Pending



Our LNG Projects

Australia – Gilmore LNG Facility – Placing the equipment on the foundations



Strictly Confidential & Patents Pending



Our LNG Projects

Australia – Gilmore LNG Facility – Placing the equipment on the foundations



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Our LNG Projects

Australia – Gilmore LNG Facility – Placing the equipment on the foundations



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Our LNG Projects

Australia – Gilmore LNG Facility – Placing the equipment on the foundations



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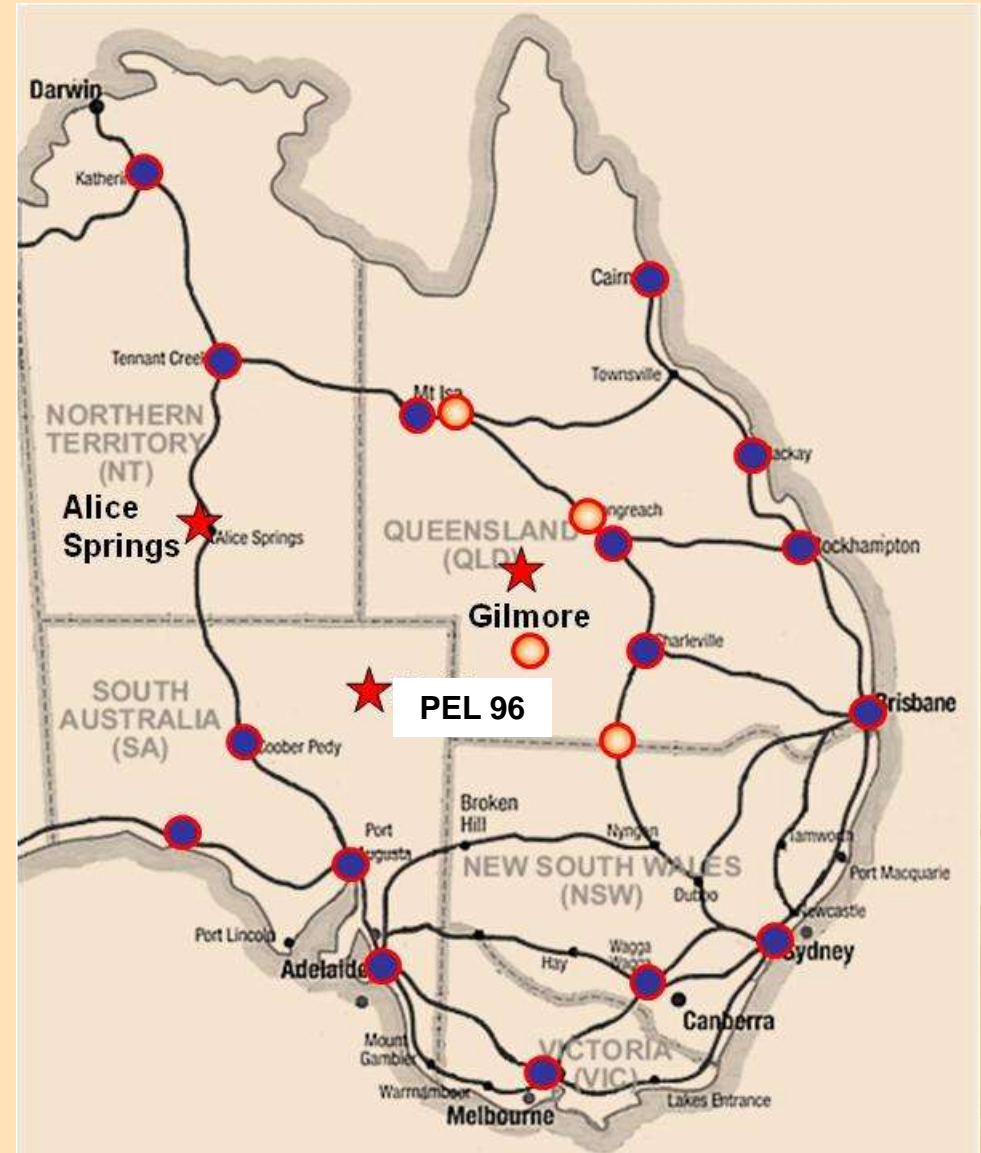


Our LNG Projects

Australia – Gilmore LNG Facility

Proposed Markets

- The Gilmore LNG facility will be a major link in our development program for Australia and will be primarily focused on the Eastern States including the Northern Territory and South Australia.
- We propose to develop the market in two phases.
- LNG Plants : ★
Gilmore, Alice Springs, PEL 96
- Phase 1: ○ Off Grid Power Generation
Mine Sites
Remote Communities
- Phase 2: ● Fuelling Station
Long Haul Vehicle Fuel
Mine Site Vehicle Fuels



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Our LNG Projects Fueling Station



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Diesel



Diesel Fuel Storage at Refinery



Distribution Truck



Below Ground Storage & Fueling Station



Diesel Powered Vehicles

Look Familiar?

LNG



LNG Storage at Peakshaver



Distribution Truck



Above Ground Cryogenic Storage & Fueling Station



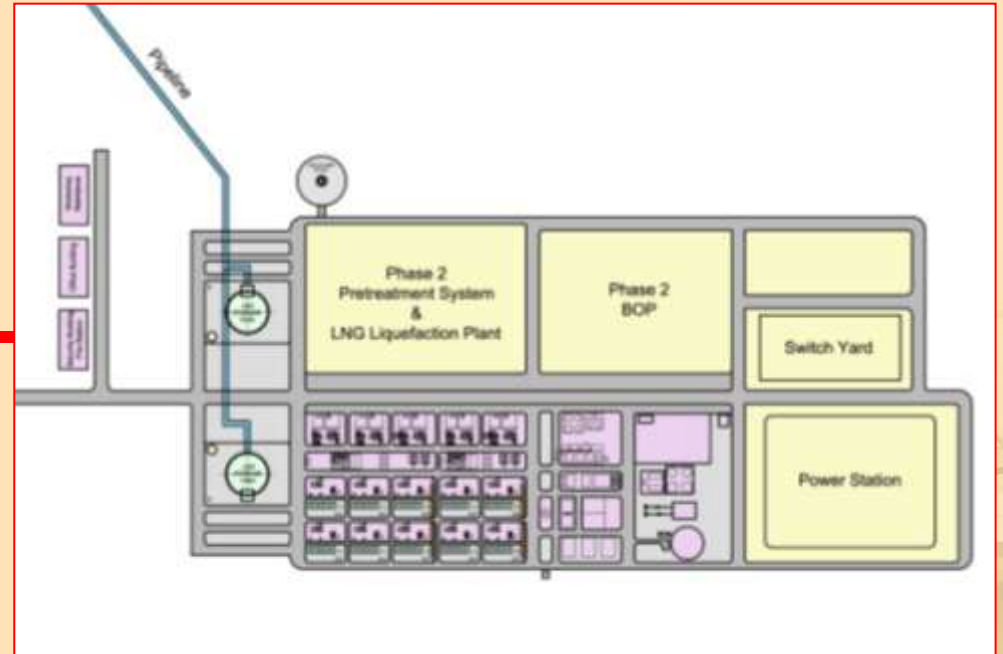
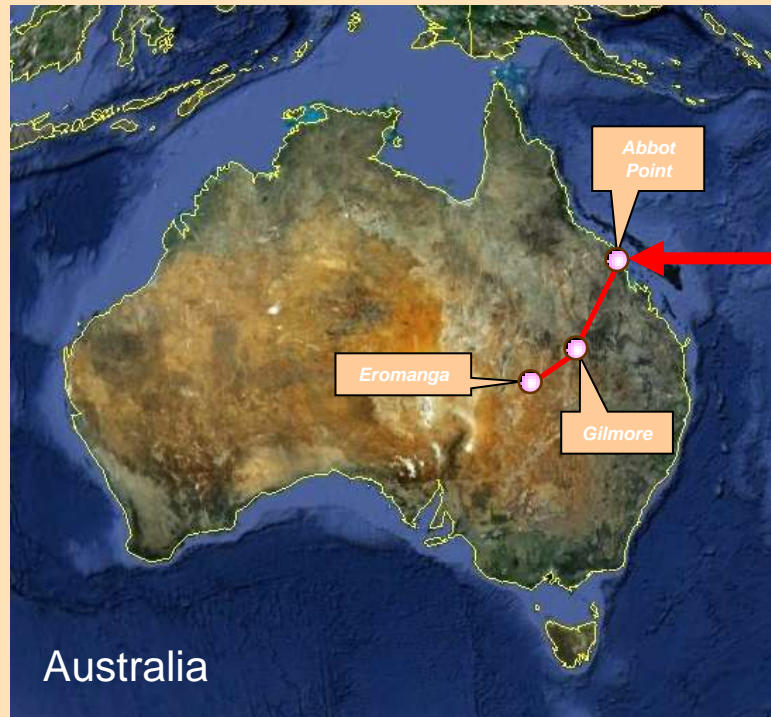
LNG Powered Vehicles



Our LNG Projects

Australia – Abbot Point LNG Project

Proposed Development of LNG Production & Load Out Facilities at Abbot Point



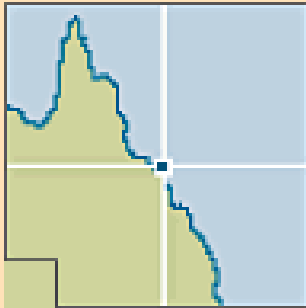
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Our LNG Projects

Australia – Abbot Point: “Queensland’s Chosen Gas Port”

Abbot Point Port Gazzeted for LNG 1997 Re-confirmed by Independent consultants June 2011



One of the stated objectives of the Plan for development of the Port of Abbot Point is to provide export opportunities for Queensland Products, and the following statement, under the heading “Methane Gas”, has been included.

“The Bowen Basin contains large amounts of coal seam methane which is an alternative source of clean energy. The reserves are potentially larger than the natural gas fields of the north-west shelf off Western Australia. Exploitation of the methane gas may provide another export opportunity for the Port of Abbot Point. The gas from the Bowen Basin could be transported to Abbot Point by pipeline and stored at the port prior to export. Port facilities at Abbot Point are isolated from urban development and a sufficient buffer zone exists to provide for safe storage and handling of the gas. Other port sites near to the gas resources, including Gladstone and Mackay, are restricted by urban development.”

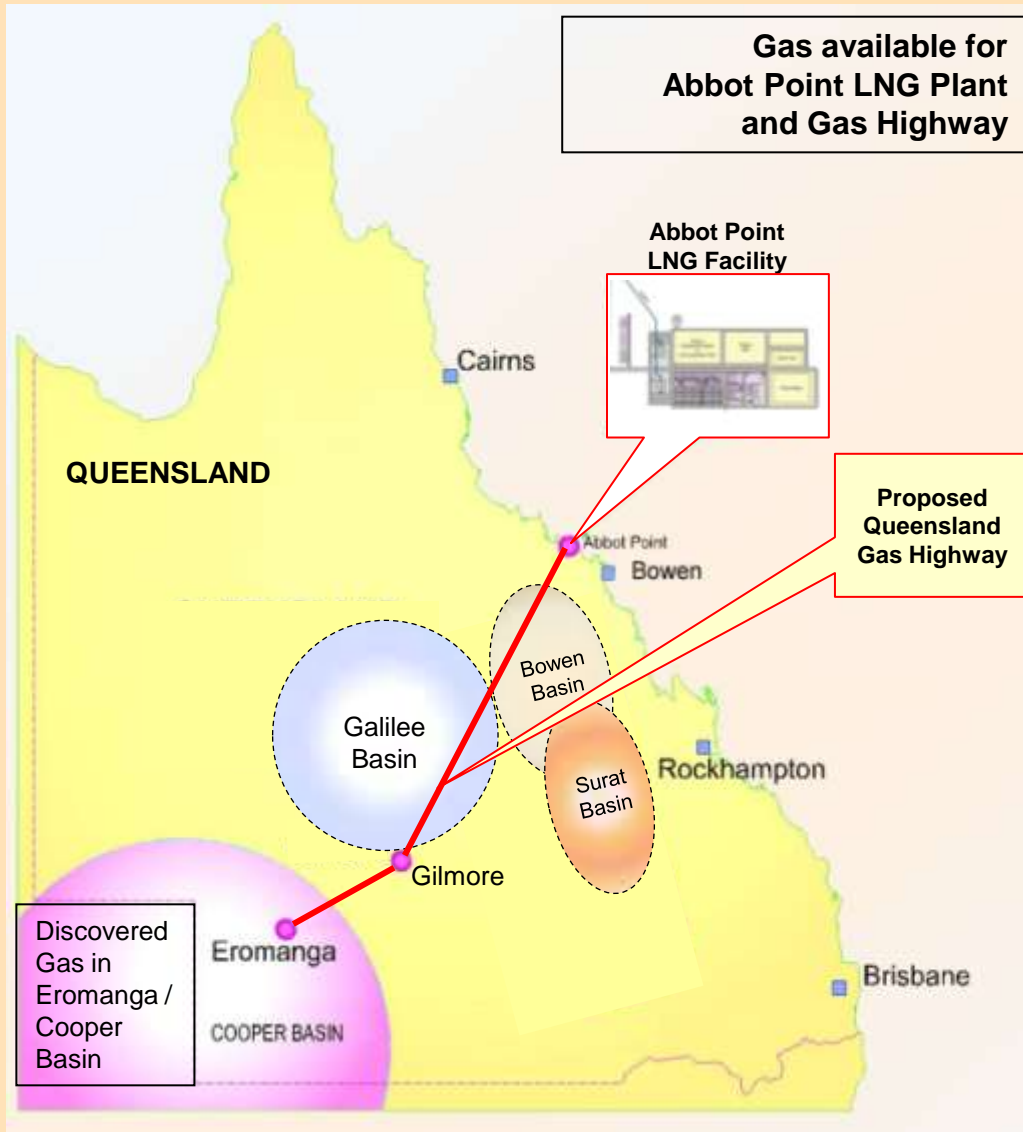




Our Proposed LNG Plant and Power Station

Abbot Point Proposed LNG Plant & Power Station :

- Initial capacity 2 MTPA
- Future expansion to 5 MTPA
- Gas supply from EWC owned and operated gas fields via the Qld Gas Highway



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Site at Abbot Point and Power Station



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Australia – Other Gas and Oil Interests

South Australia - Southern Cooper Project (PEL 96)

PEL 96

Percentage Interest of EWC

- 33.3%

Gas / Oil

- **Gas potential of 8 - 20 TCF***

Operating Party

- Strike Oil Limited EWC portion 2.50 – 6.50 TCF

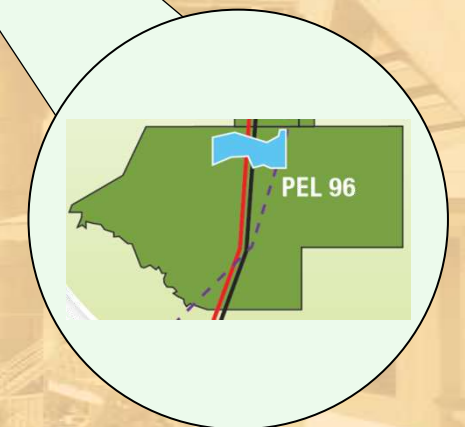
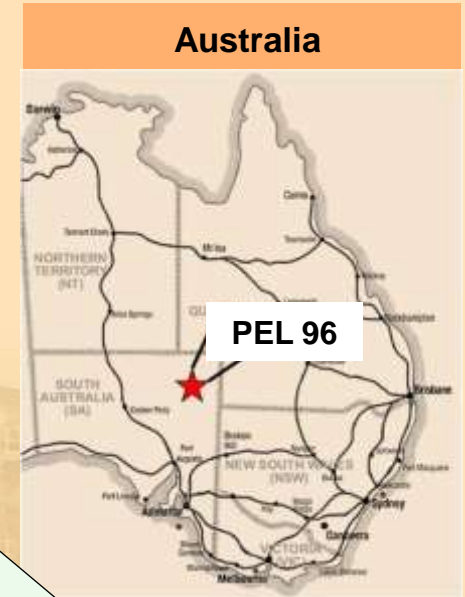
Production Status

- PEL obtained 13 May 2009

Future Investment Obligation

- Being determined

** Currently re-assessing potential resource*



Southern Cooper Project (PEL 96)
 Location – Epic Energy’s Moomba to Adelaide Gas Pipeline Traverses the Permit
 Source: Strike Oil Limited

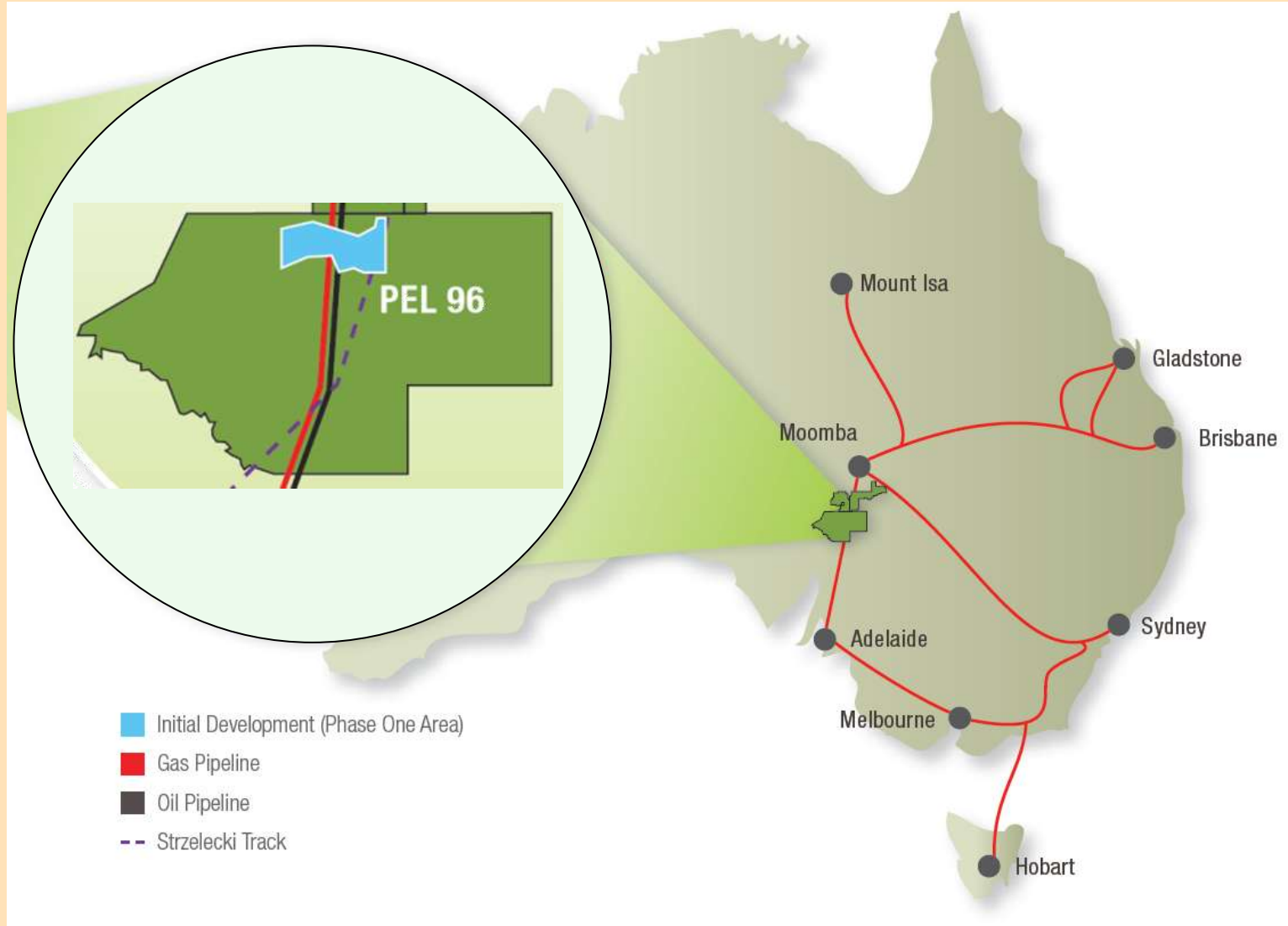
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Australia – Other Gas and Oil Interests

South Australia - Southern Cooper Project (PEL 96)

Le Chiffre 1 (PEL96) – Well Location



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Australia – Other Gas and Oil Interests

South Australia - Southern Cooper Project (PEL 96)

Commencement of Drilling Operations at Le Chiffre 1 (PEL96)



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Australia – Other Gas and Oil Interests

South Australia - Southern Cooper Project (PEL 96)

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Australia – Other Gas and Oil Interests

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ENERGY WORLD GROUP



Future

Short to
medium term

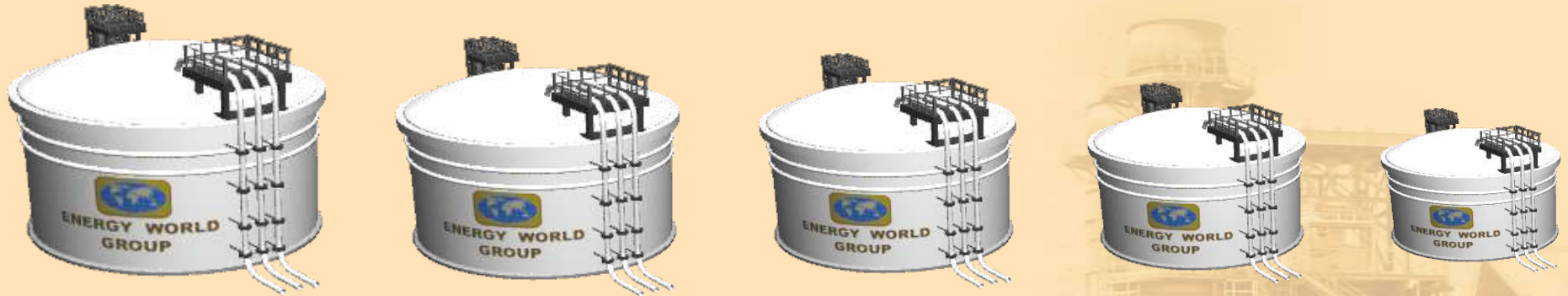
- FY2014 revenue enhanced by the expansion of the Sengkang power station
- Significant transition period from development to operation
- Completion of LNG projects in Indonesia and Philippines expected in 2014

Longer term

- EWC remains focused on delivering its vision: to become a leader in modular LNG development and the operator of a vertically integrated energy supply chain and to deliver clean energy to the Asia Pacific region



Many Thanks from Energy World



**Delivering Clean and Green Energy to Asia
Whatever Quantity You Require**

EWG20131105