

MARKET RELEASE

13 March 2013

Excalibur Mining Corporation Limited

TRADING HALT

The securities of Excalibur Mining Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 18 March 2013 or when the announcement is released to the market.

Security Code: EXM

Adam Russo
Adviser, Listings Compliance (Perth)



ASX ANNOUNCEMENT

Attention: Mr Sebastian Bednarczyk

ASX Compliance Pty Ltd Level 8, Exchange Plaza 2 The Esplanade Perth WA 6000

tradinghaltsperth@asx.com.au

13 March 2013

Trading Halt

Dear Mr Bednarczyk

In accordance with Listing Rule 17.1, the Company requests an immediate trading halt in respect of its securities.

The trading halt is requested pending an announcement concerning an acquisition and the resultant Company's capital structure.

The Company requests the trading halt remain in place until the earlier of the commencement of trading on Monday 18 March 2013 or until such time as the Company is able to make an announcement regarding the transaction.

The Company is not aware of any reason why the halt shall not be granted.

Yours sincerely

Mark Smith

Company Secretary

Phone:

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