

2 October 2013

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sirs

Re: 2013 Annual General Meeting

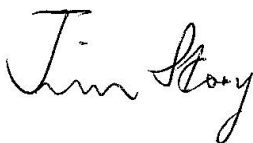
The Company announced on 12 August that the 2013 AGM would be held on 8 November 2013.

Subsequently, on 13 September 2013, the Company announced a proposed transaction with Adslot Limited whereby Adslot would acquire the shares in Facilitate. This transaction entails approval of a scheme of arrangement at a general meeting of Facilitate.

The Company then wrote to ASIC seeking approval to extend the time for holding the 2013 AGM. The intention was to avoid the time and costs of holding two general meetings in close proximity. ASIC has now given its approval to an extension of time for holding the 2013 AGM to 20 December 2013. It is a condition of ASIC's approval that the Company make an announcement of the approval by 2 October providing a summary of the need for an extension of time and stating the period to which the extension has been granted.

As at the date of this announcement, the Company has not made a decision to vacate the previously announced date of 8 November 2013 for the 2013 AGM. The Company is working on logistics for the meeting and will make a further announcement on this matter very shortly.

Yours sincerely



Jim Story
Company Secretary