


**ASX Circular**
**Date:** 9 December 2013

**Key topics**

1. Facilitate Digital Holdings Limited
2. ASX Code: FAC
3. Scheme of Arrangement
4. Adslot Limited
5. ASX Code: ADJ

**Reading List**

Client Advisers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 Listing Officers  
 ASX Settlement Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 ASX Clear Participants  
 Market Participants

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No responsibility is accepted for any inaccuracies contained in the matter published.

## FACILITATE DIGITAL HOLDINGS LIMITED - SCHEME OF ARRANGEMENT WITH ADSLOT LTD

Participating Organisations are advised that the merger of Facilitate Digital Holdings Limited (the "Company") with Adslot Ltd ("ADJ") via a scheme of arrangement (the "Scheme") was approved by the Supreme Court of Queensland at the second court hearing held today.

The following timetable is expected to apply in relation to the Scheme.

Monday, 9 December 2013	Court Order to be lodged with ASIC  Effective Date of the Scheme  Last day for trading in Company shares, suspended at close of trade
Tuesday, 10 December 2013	New ADJ shares commence trading on a deferred settlement basis (ASX Code: ADJN)
Monday, 16 December 2013	Scheme Record Date
Monday, 23 December 2013	Scheme Implementation Date  Despatch of holding statements for shares issued under the Scheme  Last day of deferred settlement trading
Tuesday, 24 December 2013	Normal (T+3) trading in ADJ shares issued under the Scheme (ASX Code: ADJ)

For further information, please refer to the Company's Explanatory Booklet dated 30 October 2013, the Company's announcements or contact the the Company on 02 9690 3900 (in Australia) or 61 +2 9690 3900 (outside Australia) between 9:00am and 5:00pm AEDT Monday to Friday.