



NOTICE TO ASX LIMITED PURSUANT TO SECTION 708A(5) OF THE CORPORATIONS
ACT 2001

FFI Holdings Limited ABN 32 009 155 328 (the “**Company**”) hereby gives notice as follows:

1. On 20 December 2013, the Company issued 593,180 new ordinary fully paid shares (the “**Relevant Securities**”).
2. The Relevant Securities were issued without disclosure to the investors under Part 6D.2 of the Corporations Act 2001 (the “**Act**”).
3. This Notice is being given under paragraph (e) of section 708A(5) of the Act.
4. As at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act.
5. As at the date of this Notice, there is no excluded information within the meaning of section 708A(7) and (8) of the Act.

Dated this 20th day of December 2013.

Rodney Moonen
Chairman