MARKET ANNOUNCEMENT



3 July 2013

Acquisition of Taggart Global Complete

Forge Group Ltd (ASX:FGE) ("Forge Group") is pleased to announce it has completed the acquisition of Taggart Global ("Taggart") (see ASX announcement 3 June 2013).

All closing conditions of the acquisition have been met. Taggart will operate as part of Forge Group from today.

ENDS

About Forge Group

Headquartered in Perth, Western Australia, Forge Group Ltd (ASX: FGE) is a multidisciplinary Engineering, Procurement and Construction (EPC) and Asset Management service provider delivering end-to-end EPC turnkey solutions to the power and infrastructure, minerals and resources, and oil and gas sectors in Australia, Asia, Africa and United States.

With an experienced workforce of approximately 2,000, Forge Group services some of the world's leading resources, energy and utilities sector clients including BHP Billiton, Rio Tinto, Peabody Energy, ArcelorMittal, Chevron, MCC and AngloGold Ashanti.

With four fully-integrated business units, Forge Group's capabilities encompass state-of-theart open and combined power stations, intuitive process solutions for the minerals, coal and resources industry, civil, mechanical, electrical and non-process solutions to the construction industry, and world-leading processing technology for the clean coal sector. These capabilities are supported by asset management services to ensure minimum lifecycle costs.

Forge Group Minerals & Resources provides specialist engineering; process design; project management services including feasibility studies, front-end engineering design, EPC contract execution; clean coal technology and turnkey project solutions.

Forge Group Power provides turnkey power generation solutions to clients in the resources, oil & gas and infrastructure sectors in Australia and internationally. It specialises in Gas Turbine Power Plants, providing solutions in open or combined cycle configurations to meet client specifications.

Forge Group Construction provides a full range of multidiscipline construction and engineering solutions, including civil & concrete; structural, mechanical, piping & tanks; electrical & instrumentation; and building services. It services clients in the resources and oil & gas sectors in Australia and Africa, where it is particularly active in Ghana and Sierra Leone.

Forge Group Asset Management compliments the group services providing operation and maintenance, sustaining capital works and asset management services in all sectors across multiple geographies.

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