



FLAT GLASS INDUSTRIES LIMITED

Flat Glass Industries Limited

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6 June 2013

ASX ANNOUNCEMENT SHARE SALE FACILITY

FGI advises that it is implementing a share sale facility which provides eligible shareholders with the opportunity to sell their small shareholding without incurring any brokerage costs.

The facility is available to shareholders whose registered address is in Australia or New Zealand and who at 7.00pm (AEST) on 31 May 2013 (Record Date) were holders of shares with an aggregate market value of less than \$500 (an Unmarketable Parcel).

The last share sale on the ASX of FGI shares prior to the Record Date was at a price of \$0.03 per share. Based on a share price of \$0.03, the facility will be available to any shareholder holding less than 16,667 shares. FGI is offering this facility as it provides the following benefits:

- holders of an Unmarketable Parcel have the opportunity to sell their shares without incurring brokerage costs, which in proportion to their holding, may otherwise render a sale unattractive or uneconomical; and
- the expense to the Company of maintaining approximately 192 shareholders with Unmarketable Parcels is reduced.

Eligible shareholders will be sent a letter outlining the terms and conditions of the facility. It is important for eligible shareholders to note that as the facility is being conducted on an 'opt-out' basis, any shareholder wishing to retain their holding must take action in response to the letter to avoid their shares being sold.

Key dates relevant to the facility are set out below:

Record Date:	31 May 2013
Notice Date:	6 June 2013
Closing Date:	19 July 2013
Expected Payment Date:	20 August 2013

A copy of the correspondence being sent to eligible shareholders today is attached to this announcement.

Brett Crowley
Company Secretary

6 June 2013

Dear Shareholder

IMPORTANT INFORMATION
IF YOU DO NOT TAKE ANY ACTION IN RESPONSE TO THIS LETTER YOUR SHARES
IN FGI WILL BE SOLD AND THE PROCEEDS SENT TO YOU

I am writing to advise you that Flat Glass Limited is implementing a share sale facility for holders of shares with an aggregate market value of less than \$500 as at 31 May 2013 (an Unmarketable Parcel).

FGI is offering this facility as it provides the following benefits:

- holders of an Unmarketable Parcel have the opportunity to sell their shares without incurring brokerage costs which, in proportion to their holding, may otherwise render a sale unattractive or uneconomical; and
- the expense to the Company of maintaining approximately 192 shareholders with Unmarketable Parcels is reduced.

The facility is available to shareholders whose registered address is in Australia or New Zealand and who at 7.00pm (AEST) on 31 May 2013 (Record Date) were holders of an Unmarketable Parcel. Based on a price of \$0.03 per share, being the closing price of FGI shares on the Australian Securities Exchange (ASX) on the Record Date, an Unmarketable Parcel is any holding of less than 16,667 shares.

Our records show that you are the holder of an Unmarketable Parcel as at the Record Date and accordingly your shareholding is eligible for this facility. In accordance with the provisions of FGI's Constitution and the ASX Listing Rules, FGI may notify shareholders who hold an Unmarketable Parcel that it intends to sell their Unmarketable Parcel unless they complete and return the enclosed Share Retention Form by 5.00pm (AEDT) on 19 July 2013 (Closing Date).

To sell your shareholding you do not need to take any action. If you do not take any action and on the Closing Date you continue to hold an Unmarketable Parcel, your shares will be sold on your behalf by FGI as soon as practicable after 19 July 2013. If your shares are not in a holding on the issuer sponsored subregister, FGI may initiate a holding adjustment to move your shares to the issuer sponsored subregister. The proceeds to which you are entitled are expected to be remitted to you on or about 20 August 2013 using the payment method recorded for your holding. You will not need to appoint a broker or pay the brokerage and handling costs associated with the sale of shares under the facility. Any tax consequences from the sale of your shares will be your responsibility.

To retain your shares you must take action. If you wish to retain your existing holding of shares, then you must either:

- correctly complete and return the enclosed Share Retention Form so that it is received by FGI by 5.00pm (AEDT) on 19 July 2013 being the Closing Date of the facility; or

- make your own arrangements outside this facility to purchase additional shares in the same holding as your Unmarketable Parcel so that by 7.00pm (AEDT) on 19 July 2013, your registered shareholding is 16,667 shares or more; or
- if you hold shares in multiple holdings, arrange to have those holdings merged into one holding of 16,667 shares or more, so that this is reflected on the FGI share register at 7.00pm (AEDT) on 19 July 2013.

For further information, please refer to the enclosed additional information or contact the Company Secretary on 0411 713555.

If you are in doubt, or if you require information regarding possible taxation implications from participation in the facility, please consult your legal, financial or taxation advisor.

Yours sincerely

Jamie Schwartz
Chairman
FGI Limited