

FITZROY RESOURCES LTD

ABN 43 145 590 110

Fast Facts – 17 December 2013

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|---------------------|------------|
| Share Code | ASX: FRY |
| Shares on Issue | 47 Million |
| Options | 6 Million |
| Market Cap @\$0.043 | \$2.02M |

Directors

Tom Henderson, **Chairman**
 Will Dix, **Director**
 Ric Vittino, **Director**
 Russell Lynton-Brown, **Director**
 Ben Lane, **Interim CEO**

Projects
Rookwood:

- Queensland
70km NW of Rockhampton

Glentanna:

- Queensland
140km SW of Brisbane

Emmaus:

- West Virginia, USA
100km S of Charleston, WV

Blackstone:

- West Virginia, USA
100km S of Charleston, WV

17 December 2013

Extension of Premier Coking Coal Option Agreement

- **Under the terms of the option agreement, Fitzroy has paid US\$250,000 and extended the option period to acquire Premier Coking Coal Ltd**
- **Funds will be used by Premier for the next option payment for the acquisition of the Emmaus Property**

Fitzroy Resources Limited (“Fitzroy” or “the Company”) advises that it has paid US\$250,000 to extend its option to acquire Premier Coking Coal Ltd until 17 March 2014.

On 14 August 2013, Fitzroy announced that it had signed an option agreement to acquire 100% of Premier Coking Coal Limited and its subsidiary, Premier Coking Coal LLC (“Premier” or “PPC”), a US based coal exploration and development company (“Option”).

In accordance with the option agreement, Premier will use the above funds to make the next option payment of US\$250,000 to Emmaus Partners LLC under the Emmaus Option Agreement.

Fitzroy has completed its due diligence program and is currently finalising the necessary work required to complete the transaction with Premier and expects to be in a position to announce completion in due course.

For further information contact:

Mr Benjamin Lane
 Interim Chief Executive Officer
 +61 8 9481 7111

Mr Simon Robertson
 Company Secretary
 +61 8 9481 7111

Contact Details

Perth Office
 Lvl 1, 35 Havelock Street
 West Perth WA 6005
 Postal Address
 PO BOX 839 West Perth WA 6872
 T +61 8 9481 7111
 F +61 8 9320 7501
 E admin@fitzroyresources.com.au